



DATAFILE
2018年3月期 決算
(The Fiscal Year Ended March 31, 2018)

As of May 11, 2018

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株式会社フジクラ
Fujikura Ltd.

Consolidated 連結

1. Sales, Income 売上高・利益 (¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Net sales 売上高	509,081	491,118	590,980	661,510	678,528	653,795	740,052
Income (loss) from operations 営業利益(損失)	13,383	6,499	20,345	25,075	32,632	34,230	34,343
Ordinary income (loss) 経常利益(損失)	9,156	1,279	13,839	21,082	24,629	32,555	34,122
Profit (loss) attributable to owners of parent 親会社株主に帰属する当期純利益(損失)	△ 6,232	3,049	3,328	12,201	11,317	12,900	18,359
EBITDA(Earnings Before Interest, Taxes, Depreciation and Amortization)	36,891	29,004	42,843	51,836	53,732	62,769	64,012
Exchange rate 為替換算レート	(¥/US\$) 79.07	(¥/US\$) 82.92	(¥/US\$) 100.17	(¥/US\$) 109.76	(¥/US\$) 120.16	(¥/US\$) 108.36	(¥/US\$) 110.86
	(¥/THB) 2.58	(¥/THB) 2.70	(¥/THB) 3.19	(¥/THB) 3.38	(¥/THB) 3.43	(¥/THB) 3.08	(¥/THB) 3.36

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income + Interest payment + Depreciation and Amortization)

2. Number of Employees, Consolidated Corps, Subsidiaries 従業員数、連結子会社数、持分法適用会社数 (¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Number of employees 従業員数	Persons(人) 50,463	52,409	53,409	52,452	54,114	56,961	58,422
Number of consolidated subsidiaries 連結子会社数	Companies(社) 75	83	94	99	99	97	98
	Domestic 国内	22	21	21	22	22	21
	Overseas 海外	53	62	73	77	75	77
Number of subsidiaries and affiliates under equity method 持分法適用会社数	Companies(社) 9	8	9	8	10	10	9
	Domestic 国内	6	6	6	5	5	4
	Overseas 海外	3	2	3	3	5	5

3. Assets 資産 (¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Total net assets 純資産	184,235	204,771	207,242	234,527	217,981	224,546	241,961
Total assets 総資産	489,479	528,900	537,281	577,567	552,678	588,626	638,055

Consolidated 連結

4. Per Share Index 1株当たり指標 (¥ million/百万円)

		2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Net income (loss) per share-primary 1株当たり当期純利益(損失)	¥(円)	△ 17.28	8.65	9.99	37.93	36.98	44.61	64.36
Net assets per share 1株当たり純資産額	¥(円)	478.06	558.20	589.79	707.09	662.93	710.68	768.83

5. Management Index 管理指標 (¥ million/百万円)

		2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Equity-to-asset ratio 自己資本比率	%	35.21	36.04	35.94	37.85	35.93	34.44	34.37
Rate of return on equity 自己資本利益率(ROE)	%	△ 3.52	1.68	1.74	5.93	5.43	6.43	8.70
Interest bearing debt 有利子負債推移		168,343	189,415	192,427	205,110	199,646	225,934	239,369
Net financial profit and loss 金融収支		△ 2,071	△ 1,787	△ 2,005	△ 1,672	△ 1,352	△ 1,228	△ 1,041
Free cash flow フリーキャッシュフロー		11,408	△ 30,801	5,483	△ 2,408	13,867	△ 14,328	△ 3,472
Total asset turnover 総資産回転率	Turns(回転)	1.04	0.93	1.10	1.15	1.23	1.11	1.16

6. Capital Expenditures, Depreciation, R&D 設備投資、減価償却、研究開発費 (¥ million/百万円)

		2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Capital expenditures 設備投資		30,980	54,594	25,463	24,637	31,979	45,623	42,588
Depreciation and amortization 減価償却費		24,330	24,646	25,721	27,732	26,311	27,589	26,870
Research and development expenses 研究開発費		14,585	14,917	14,654	15,226	16,210	15,614	16,291

7. Overseas Sales 海外売上高 (¥ million/百万円)

		2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Net sales 売上高		509,081	491,118	590,980	661,510	678,528	653,795	740,052
	Japan 日本	286,482	266,244	271,517	284,668	269,528	256,000	277,267
	Asian countries アジア	130,379	113,159	153,550	168,910	164,548	158,570	174,385
	U.S.A 米国	51,557	63,080	90,074	118,405	148,891	124,401	141,310
	Others その他	40,663	48,635	75,838	89,526	95,559	114,822	147,089

8. Information by Business Segments セグメント別情報

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Power & Telecommunication Systems Company エネルギー・情報通信カンパニー							
Net sales 売上高	-	312,263	348,028	366,271	366,523	349,656	371,790
Power Systems エネルギー事業部門	-	239,908	263,744	275,919	212,739	196,036	212,873
Telecommunication Systems 情報通信事業部門	-	72,354	84,284	90,352	153,783	153,619	158,917
Income (loss) from operations 営業利益(損失)	-	10,376	15,306	11,741	14,316	20,366	22,440
Capital expenditures 設備投資	-	12,184	7,463	7,948	7,225	11,454	20,944
Depreciation and amortization 減価償却費	-	7,711	8,359	9,330	8,995	9,222	7,950
Impairment loss 減損損失	-	226	594	811	302	1	2
Total assets 総資産	-	202,672	217,568	233,148	241,611	236,170	261,599
Electronics Business Company エレクトロニクスカンパニー							
Net sales 売上高	-	76,595	103,180	136,186	161,166	156,737	195,982
Income (loss) from operations 営業利益(損失)	-	△ 9,762	△ 3,951	6,449	12,268	7,557	10,441
Capital expenditures 設備投資	-	28,698	8,585	7,173	15,178	15,063	10,386
Depreciation and amortization 減価償却費	-	9,588	9,540	10,124	9,167	9,725	10,293
Impairment loss 減損損失	-	542	1,788	20	116	25	348
Total assets 総資産	-	107,686	98,939	128,135	124,337	131,658	150,013
Automotive Products Company 自動車電装カンパニー							
Net sales 売上高	-	87,827	123,814	143,567	135,876	133,107	157,055
Income (loss) from operations 営業利益(損失)	-	2,021	5,254	4,786	2,386	2,569	△ 3,174
Capital expenditures 設備投資	-	5,820	5,234	5,165	6,036	7,500	5,975
Depreciation and amortization 減価償却費	-	2,489	3,054	3,521	3,335	3,834	4,345
Impairment loss 減損損失	-	-	-	-	-	-	424
Total assets 総資産	-	57,597	75,700	84,313	77,136	89,137	110,274
Real Estate Business Company 不動産カンパニー							
Net sales 売上高	-	10,882	11,199	10,663	10,709	10,183	10,962
Income (loss) from operations 営業利益(損失)	-	4,949	5,420	5,104	5,394	4,661	5,501
Capital expenditures 設備投資	-	4,703	278	182	679	8,545	2,461
Depreciation and amortization 減価償却費	-	2,271	2,144	1,924	1,739	1,814	1,990
Impairment loss 減損損失	-	36	-	-	-	-	-
Total assets 総資産	-	46,152	38,929	37,158	36,177	42,833	43,332

9. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Net sales 売上高	509,081	491,118	590,980	661,510	678,528	653,795	740,052
Cost of sales 売上原価	428,397	415,082	493,056	547,359	551,920	525,150	606,544
Gross profit (loss) 売上総利益(損失)	80,684	76,036	97,923	114,150	126,607	128,644	133,508
Selling, general and administrative expenses 販売費及び一般管理費	67,300	69,536	77,578	89,075	93,974	94,413	99,164
Income (loss) from operations 営業利益(損失)	13,383	6,499	20,345	25,075	32,632	34,230	34,343
Non-operating income 営業外収益	3,623	3,303	2,980	3,627	2,725	4,055	6,242
Interest and dividends income 受取利息及び配当金	1,332	1,290	1,276	1,348	1,437	1,395	1,977
Equity in earnings of affiliates 持分法による投資利益	851	-	-	-	-	1,046	1,504
Other 雑収入	1,439	2,012	1,703	2,279	1,287	1,613	2,761
Non-operating expenses 営業外費用	7,851	8,523	9,486	7,620	10,727	5,730	6,464
Interest expenses and discounts 支払利息及び割引料	3,404	3,077	3,281	3,016	2,783	2,623	3,019
Equity in losses of affiliates 持分法による投資損失	-	735	2,100	343	2,918	-	-
Other 雑損失	4,446	4,710	4,104	4,260	5,025	3,106	3,444
Ordinary income (loss) 経常利益(損失)	9,156	1,279	13,839	21,082	24,629	32,555	34,122
Extraordinary gains 特別利益	15,596	21,186	7,747	2,250	2,745	646	1,089
Extraordinary loss 特別損失	28,083	16,557	8,653	3,097	10,183	4,870	6,535
Income (loss) before income taxes 税金等調整前当期純利益(損失)	△ 3,330	5,908	12,933	20,235	17,191	28,331	28,676
Income taxes 法人税、住民税及び事業税	5,215	5,028	7,686	7,381	8,711	10,868	8,621
Deferred taxes 法人税等調整額	△ 2,788	△ 2,486	1,337	△ 471	△ 4,069	△ 2,329	△ 1,078
Income taxes for prior periods 過年度法人税等	-	-	-	-	-	2,764	-
Profit (loss) 当期純利益(損失)	△ 5,758	3,367	3,909	13,324	12,549	17,027	21,134
Profit (loss) attributable to non-controlling interests 非支配株主に帰属する当期純利益(損失)	474	317	580	1,123	1,232	4,127	2,774
Profit (loss) attributable to owners of parent 親会社株主に帰属する当期純利益(損失)	△ 6,232	3,049	3,328	12,201	11,317	12,900	18,359

10. Balance Sheet 貸借対照表

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
[Assets] 〔資産の部〕							
Current assets 流動資産	251,748	247,262	267,453	294,677	282,438	296,526	328,244
Cash and deposits 現金及び預金	59,688	43,178	39,902	35,745	34,961	31,785	34,285
Notes and accounts receivable, trade 受取手形及び売掛金	116,454	122,459	140,260	157,027	143,857	148,969	151,237
Finished goods たな卸資産	53,121	60,400	64,870	78,540	79,269	92,501	113,875
Deferred tax assets 繰延税金資産	4,066	4,607	4,388	4,525	5,263	3,766	4,066
Other その他流動資産	19,795	17,337	18,938	20,104	19,845	20,366	25,476
Allowance for doubtful accounts 貸倒引当金	△ 1,377	△ 720	△ 906	△ 1,265	△ 759	△ 864	△ 697
Non-current assets 固定資産	237,731	281,637	269,827	282,889	270,239	292,100	309,810
Tangible fixed assets 有形固定資産	147,620	182,343	179,858	185,940	179,953	195,283	211,288
Intangible assets 無形固定資産	5,626	14,091	15,919	14,444	21,295	17,085	14,094
Investments and other assets 投資その他の資産	84,484	85,202	74,050	82,504	68,990	79,731	84,427
Total assets 資産合計	489,479	528,900	537,281	577,567	552,678	588,626	638,055

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Consolidated 連結

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
[Liabilities] [負債の部]							
Current liabilities 流動負債	174,623	175,295	173,274	201,276	201,919	203,226	233,215
Notes and accounts payable, trade 支払手形及び買掛金	74,647	67,581	77,740	78,691	73,734	77,230	77,166
Short-term borrowings 短期借入金	48,223	65,360	56,844	81,489	66,328	74,637	76,778
Current portion of bonds 社債(1年内償還)	10,000	-	-	-	20,000	10,000	20,000
Provision for loss on guarantees 債務保証損失引当金	-	-	-	-	-	-	1,593
Other その他の流動負債	41,751	42,352	38,690	41,094	41,856	41,357	57,677
Non-current liabilities 固定負債	130,620	148,833	156,763	141,764	132,777	160,854	162,878
Bonds 社債	50,000	50,000	50,000	50,000	30,000	40,000	20,000
Long-term borrowings 長期借入金	60,119	74,054	85,583	69,620	81,317	101,296	120,591
Deferred taxes liability 繰延税金負債	214	518	690	1,123	766	126	115
Provision for retirement benefit 退職給付引当金	7,419	7,336	-	-	-	-	-
Provision for directors' retirement benefits 役員退職慰労引当金	49	61	55	31	-	-	-
Provision for loss on guarantees 債務保証損失引当金	79	-	-	664	213	-	-
Net defined benefit liability 退職給付に係る負債	-	-	7,714	8,402	9,218	8,184	8,479
Other その他の固定負債	12,738	17,380	12,719	11,921	11,261	11,246	13,692
Total liabilities 負債合計	305,243	324,128	330,038	343,040	334,697	364,080	396,094
[Net assets] [純資産の部]							
Common stock 資本金	53,075	53,075	53,075	53,075	53,075	53,075	53,075
Additional paid-in capital 資本剰余金	54,957	54,957	55,035	55,035	57,333	30,012	29,989
Retained earnings 利益剰余金	84,680	85,914	88,298	99,539	108,553	118,867	133,775
Treasury stock 自己株式	△ 157	△ 5,107	△ 11,002	△ 19,762	△ 25,353	△ 5,942	△ 6,388
Unrealized gains on investment securities, net of taxes その他有価証券評価差額金	463	4,361	6,582	11,078	5,607	7,284	8,380
Deferred gain (loss) on hedges, net of taxes 繰延ヘッジ損益	△ 262	59	△ 87	71	△ 8	465	170
Foreign currency translation adjustments 為替換算調整勘定	△ 20,403	△ 2,637	5,831	24,059	8,010	4,459	5,519
Remeasurements of defined benefit plans 退職給付に係る調整累計額	-	-	△ 4,636	△ 4,516	△ 8,644	△ 5,500	△ 5,213
Non-controlling interests 非支配株主持分	11,881	14,147	14,147	15,946	19,407	21,823	22,651
Total net assets 純資産合計	184,235	204,771	207,242	234,527	217,981	224,546	241,961
Total liabilities and net assets 負債純資産合計	489,479	528,900	537,281	577,567	552,678	588,626	638,055

Consolidated 連結

11. Cash Flow Statements キャッシュ・フロー計算書

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Cash flows from operating activities 営業活動によるキャッシュ・フロー	37,019	22,554	31,020	20,643	48,274	43,623	27,818
Income (loss) before income taxes 税金等調整前当期純利益(損失)	△ 3,330	5,908	12,933	20,235	17,191	28,331	28,676
Depreciation and amortization 減価償却費	24,330	24,646	25,721	27,732	26,311	27,589	26,870
Loss on valuation of investments in capital of subsidiaries and associates 関係会社出資金評価損	-	-	2,265	706	-	-	1,496
Impairment loss 減損損失	2,438	805	2,383	832	-	-	-
Amortization of goodwill のれん償却額	528	1,249	1,937	2,346	3,149	3,545	2,618
Loss on damaged inventories たな卸資産滅失損	4,358	-	-	-	-	-	-
Increase (decrease) in reserves and provisions 引当金の増加額	2,637	△ 769	1,262	△ 1,189	396	217	1,508
Insurance reimbursement income 受取保険金	△ 15,479	△ 19,892	△ 1,753	-	-	-	-
Compensation for damages 損害賠償金	-	1,823	-	-	-	-	-
Interest and dividend income 受取利息及び受取配当金	△ 1,332	△ 1,290	△ 1,276	△ 1,348	△ 1,437	△ 1,395	△ 1,977
Interest expenses 支払利息	3,404	3,077	3,281	3,016	2,783	2,623	3,019
Equity in earnings (losses) of affiliates 持分法による投資損益	△ 851	735	2,100	343	2,918	△ 1,046	△ 1,504
Impairment of investment securities 投資有価証券評価損	172	1,437	2	-	-	-	-
Loss on disposal of property, plant and equipment 有形・無形固定資産除却損	4,401	1,055	-	-	-	-	-
Gain on sale of property, plant and equipment, net 有形・無形固定資産売却益	△ 16	△ 1	△ 5,295	△ 705	-	-	-
Notes and accounts receivable, trade 売上債権の増減額	6,441	4,927	△ 11,391	△ 1,410	4,432	△ 7,463	△ 3,780
Inventories たな卸資産の増減額	△ 4,199	△ 3,487	△ 1,409	△ 8,857	△ 4,579	△ 11,361	△ 22,089
Notes and accounts payable, trade 仕入債務の増減額	1,938	△ 16,936	5,894	△ 10,398	559	6,363	2,089
Increase (decrease) in other non-current liabilities その他の固定負債の増減額	-	4,088	△ 4,349	△ 532	-	-	-
Increase(decrease) in net defined benefit asset□ 退職給付に係る資産の増減	-	-	7,169	4,443	1,367	1,340	1,272
Increase(decrease) in net defined benefit liability 退職給付に係る負債の増減	-	-	191	283	△ 642	△ 10	△ 3
Other, net その他	3,905	5,429	△ 1,240	△ 6,416	5,471	6,937	203
Sub-total 小計	29,347	12,807	38,427	29,080	57,923	55,670	38,399
Interest and dividend income received 利息及び配当金の受取額	1,755	1,505	1,657	1,807	2,018	2,398	2,677
Interest paid 利息の支払額	△ 3,546	△ 2,722	△ 3,344	△ 3,019	△ 2,876	△ 2,681	△ 3,076
Proceeds from insurance reimbursement income 保険金の受取額	15,479	19,892	1,753	-	-	-	-
Payment for loss off antitrust lawsuit 独占禁止法関連減損引当金の支払額	-	△ 1,680	-	-	-	-	-
Payment for surcharge 課徴金の支払額	-	△ 1,180	-	-	-	-	-
Payment for compensation for damages 損害賠償金の支払額	-	△ 1,823	-	-	-	-	-
Income taxes paid 法人税等の支払額	△ 6,015	△ 4,245	△ 7,473	△ 7,224	△ 8,791	△ 11,764	△ 10,182

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Consolidated 連結

(¥ million/百万円)

	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3
Cash flows from investing activities 投資活動によるキャッシュフロー	△ 29,157	△ 56,077	△ 28,881	△ 26,071	△ 37,283	△ 60,633	△ 34,367
Payments for purchase of property, plant and equipment and other assets 有形・無形固定資産の取得による支出	△ 24,915	△ 52,343	△ 33,571	△ 24,257	△ 30,821	△ 46,495	△ 40,950
Proceeds from sales of property, plant and equipment and other assets 有形・無形固定資産の売却による収入	1,209	1,603	8,716	4,341	2,481	2,205	852
Proceeds from sales of consolidated subsidiaries 連結の範囲の変更を伴う子会社株式の売却による収入	-	917	-	-	45	-	665
Proceeds from sales of investment securities 投資有価証券の売却による収入	-	2,121	1,366	513	4,313	550	5,008
Payments for loans 貸付金の貸付による支出	△ 2,397	△ 1,883	△ 1,964	△ 852	△ 791	△ 11,774	△ 898
Proceeds from collection of loans 貸付金の回収による収入	1,520	3,316	2,747	1,474	225	3,626	2,181
Payments for the acquisition of shares of entities newly consolidated subsidiaries 連結の範囲の変更を伴う子会社株式の取得による支出	△ 1,016	△ 7,077	△ 3,116	-	△ 9,731	-	-
Payments for advances to unconsolidated subsidiaries and affiliates 関係会社出資金の払込による支出	△ 1,555	△ 1,566	△ 1,797	△ 2,405	△ 1,222	△ 1,477	-
Other, net その他	△ 2,001	△ 1,164	△ 1,260	△ 4,885	△ 1,782	△ 7,269	△ 1,225
Cash flows from financing activities 財務活動によるキャッシュフロー	1,688	12,204	△ 6,833	△ 4,366	△ 9,932	16,411	9,620
Net increase (decrease) in short-term borrowings 短期借入金の純増減額	△ 19,267	7,927	8,212	5,195	△ 3,402	△ 2,673	11,854
Net increase (decrease) in commercial papers コマーシャル・ペーパーの純増減額	-	-	-	4,000	△ 2,000	△ 2,000	2,000
Proceeds from increase in long-term debt 長期借入れによる収入	1,521	38,150	15,917	4,000	22,808	46,155	36,541
Repayment of long-term debt 長期借入金の返済による支出	△ 8,007	△ 17,994	△ 22,595	△ 7,005	△ 20,378	△ 13,866	△ 26,709
Redemption of bonds 社債の償還による支出	△ 10,000	△ 10,000	-	-	-	△ 20,000	△ 10,000
Proceeds from issuance of bonds 社債の発行による収入	39,820	-	-	-	-	19,901	-
Cash dividends paid 親会社による配当金の支払額	△ 2,163	△ 1,778	△ 1,864	△ 2,118	△ 2,303	△ 2,636	△ 3,431
Payment for purchase of treasury stock 自己株式の取得による支出	△ 5	△ 5,023	△ 6,070	△ 8,759	△ 5,590	△ 7,909	△ 2
Other, net その他	△ 209	923	△ 432	321	934	△ 558	△ 631
Effects of exchange rate changes on cash and cash equivalents 現金及び現金同等物に係る換算差額	60	4,531	1,780	2,965	△ 2,304	△ 812	△ 199
Changes in cash and cash equivalents 現金及び現金同等物の増減額	9,611	△ 16,787	△ 2,913	△ 6,828	△ 1,245	△ 1,410	2,871
Cash and cash equivalents at beginning of year 現金及び現金同等物の期首残高	49,216	59,083	42,250	39,336	33,336	32,091	30,680
Decrease in cash and cash equivalents from change in accounting period of consolidated subsidiaries 連結子会社の会計期間変更による現金及び現金同等物の増加額	△ 69	-	-	-	-	-	-
Increase in cash and cash equivalents due to newly consolidated subsidiaries 新規連結に伴う現金及び現金同等物の増加額	325	233	-	314	-	-	-
Decrease in cash and cash equivalents due to exclusion of subsidiaries from consolidation 連結除外に伴う現金及び現金同等物の減少額	-	△ 280	-	-	-	-	-
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries 非連結子会社との合併に伴う現金及び現金同等物の増加	-	-	-	514	-	-	-
Cash and cash equivalents at end of year 現金及び現金同等物の期末残高	59,083	42,250	39,336	33,336	32,091	30,680	33,552