

# DATAFILE

## 2010年3月期 第2四半期決算

(The First Half of Fiscal Year Ending March 31, 2010)

As of November 2, 2009

CONTENTS	目次	PAGE
<b>Consolidated</b>	<b>連結</b>	<b>1</b>
1. Sales, Income	売上高・利益	1
2. Number of Employees, Consolidated Corps, Subsidiaries	従業員数、連結子会社数、持分法適用会社数	1
3. Assets	資産	1
4. Information for Investors	投資家向け情報	2
5. Management Index	管理指標	2
6. Capital Expenditure, Depreciation, R&D	設備投資、減価償却、研究開発費	2
7. Information by Geographic Area	所在地別情報	3
8. Information by Business Segments	セグメント別情報	4
9. Profit & Loss Statement	損益計算書	6
10. Balance Sheet	貸借対照表	7
11. Cash Flow Statement	キャッシュフローステートメント	10
<b>Non-Consolidated</b>	<b>単体</b>	<b>12</b>
12. Sales, Income	売上高・利益	12
13. Number of Employees	従業員数	12
14. Assets	資産	12
15. Information for Investors	投資家向け情報	13
16. Common Stock	資本金	13
17. Capital Expenditure, Depreciation	設備投資、減価償却	13
18. Information by Business Segments	セグメント別情報	14
19. Profit & Loss Statement	損益計算書	15
20. Balance Sheet	貸借対照表	16

## Consolidated 連結

### 1. Sales, Income 売上高・利益 (¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9	
Net sales 売上高	331,325	360,752	503,090	645,984	659,482	573,657	329,897	241,502	
Operating income(loss) 営業利益(損失)	13,359	16,763	39,757	34,507	20,375	230	11,427	9,156	
Ordinary income(loss) 経常利益(損失)	10,404	13,856	36,441	32,772	16,043	△ 3,506	11,415	8,886	
Net income(loss) 当期(中間)純利益(損失)	△ 2,557	5,412	24,989	21,484	4,503	△ 19,020	4,616	3,909	
EBITDA(Earnings Before Interest, Taxes, Depreciation and Amortization)	38,620	39,098	61,371	62,612	49,307	30,227	28,576	22,912	
Exchange Rate 為替換算レート	(¥/US\$)	107.14	104.20	118.07	118.09	100.19	100.71	106.13	95.54
	(¥/BHT)	2.69	2.65	2.88	3.67	3.18	2.96	3.21	2.78

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

### 2. Number of Employees, Consolidated Corps, Subsidiaries 従業員数、連結子会社数、持分法適用会社数

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9	
Number of employees 従業員数	Persons (人)	23,825	27,553	33,658	43,874	49,448	46,478	51,443	47,840
Number of consolidated subsidiaries 連結子会社数	Companies (社)	49	55	56	72	71	72	73	73
Domestic 国内		31	29	28	27	27	26	27	25
	Overseas 海外	18	26	28	45	44	46	46	48
Number of Subsidiaries under equity method 持分法適用会社数	Companies (社)	12	9	8	8	8	8	8	8
Domestic 国内		8	6	5	6	6	6	6	6
	Overseas 海外	4	3	3	2	2	2	2	2

### 3. Assets 資産 (¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	177,852	181,029	217,669	254,638	230,730	189,342	232,203	190,674
Total Assets 総資産額	412,316	411,619	465,366	536,766	537,451	481,493	536,706	464,253

## 4. Information for Investors 投資家向け情報(フジクラ)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9	
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	¥(円)	△ 6.72	14.38	66.20	57.29	12.26	△ 52.74	12.80	10.84
Book value Per Share(BPS) 1株当り純資産額	¥(円)	472.72	481.30	578.68	656.88	609.42	499.14	612.06	502.84
Price earnings ratio(PER) 株価収益率	Times(倍)	—	32.67	20.13	14.50	36.70	△ 5.14	31.33	40.58
Stock Price 株価	¥(円)	538	470	1,333	831	450	271	401	440
Number of Stock issued 発行株数(含:自己株式)	Thousand Shares(千株)	386,263	386,263	376,263	376,263	360,863	360,863	360,863	360,863
Total Stock Value 時価総額	¥million/百万円	202,457	176,815	501,297	307,806	162,307	97,725	144,613	158,659
Personal Shareholders Ratio 個人投資家持株比率	%	22.9	25.1	16.3	21.3	22.4		22.5	24.1
Foreign Shareholders Ratio 外国人投資家持株比率	%	21.7	25.7	29.9	28.3	21.2		22.2	19.0
Price Book Value Ratio(PBR) 株価純資産倍率	Times(倍)	1.14	0.98	2.30	1.27	0.74	0.54	0.66	0.88

## 5. Management Index 管理指標

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9	
Shareholders' equity to total assets 自己資本比率	%	43.13	43.98	46.77	45.32	40.90	37.38	41.12	39.06
Return on equity 自己資本利益率(ROE)	%	—	3.02	12.54	9.32	1.85	—	2.09	2.16
Interest accruing debt 有利子負債推移		135,089	117,534	104,432	129,470	155,513	174,428	150,156	149,138
Finance 金融収支		△ 1,637	△ 1,149	△ 840	△ 975	△ 1,428	△ 1,844	△ 933	△ 841
Free Cash Flow フリーキャッシュフロー		3,371	24,608	22,662	△ 5,544	△ 7,569	14,905	2,864	5,396
Asset turnover ratio 総資産回転率	Turns(回転)	0.80	0.88	1.08	1.20	1.23	1.19	1.23	1.04

## 6. Capital Expenditure, Depreciation, R&amp;D 設備投資、減価償却、研究開発費

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9	
Capital expenditure 設備投資		21,046	21,506	24,598	32,412	36,418	31,201	17,942	11,833
Depreciation 減価償却費		25,532	22,982	22,791	26,931	29,513	29,958	15,278	12,427
R&D expenditures 研究開発費		11,010	12,128	12,252	12,291	13,989	14,944	7,452	6,343

Consolidated 連結

7. Information by Geographic Area 所在地別情報		(¥ million/百万円)							
		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Sales		331,325	360,752	503,090	645,984	659,482	573,657	329,897	241,502
売上高									
	Japan	263,973	280,171	343,263	416,317	427,856	351,964	198,905	137,576
	日本								
	Asian Countries	55,758	68,161	110,548	153,897	138,014	136,606	81,135	68,029
	アジア								
	Others	11,594	12,420	49,278	75,769	93,611	85,087	49,856	35,896
	その他								
Trading by Segments		89,616	108,238	164,708	189,592	216,968	179,375	106,008	91,295
セグメント間取引									
Operating Profit		13,359	16,763	39,757	34,507	20,375	230	11,427	9,156
営業利益									
	Japan	4,465	5,756	25,301	28,009	22,482	△ 6,938	5,147	3,008
	日本								
	Asian Countries	8,374	10,971	13,606	3,692	△ 1,428	7,747	5,938	4,640
	アジア								
	Others	17	268	1,536	2,543	△ 769	△ 707	632	1,606
	その他								
	Adjustment	501	△ 232	△ 686	262	90	128	△ 290	△ 98
	調整								
Assets		412,316	413,684	465,366	536,766	537,451	481,493	-	-
資産									
	Japan	287,902	266,815	296,838	311,236	322,347	289,584	-	-
	日本								
	Asian Countries	54,536	59,315	87,537	112,979	112,751	94,291	-	-
	アジア								
	Others	4,078	38,554	35,353	63,180	59,095	36,390	-	-
	その他								
	Adjustment	65,799	48,999	45,636	49,370	43,257	61,227	-	-
	調整								

## 8. Information by Business Segments セグメント別情報

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
<b>Telecom</b> 情報通信								
Net Sales 売上高	82,174	71,686	100,351	117,744	115,273	110,390	58,633	51,078
Fiber&Cable ファイバ・ケーブル	43,712	28,316	31,506	36,255	37,101	32,814	17,645	17,230
Equipments & Components 光機器部品	29,281	34,933	47,497	54,568	52,451	52,274	27,374	23,769
Engineering 工事	9,179	8,435	21,348	26,921	25,721	25,301	13,613	10,079
Operating Profit 営業利益	△ 120	△ 2,706	9,595	13,626	11,119	4,601	4,507	4,072
Capital Expenditure 設備投資	5,130	3,530	3,118	5,262	5,567	4,781	-	-
Depreciation 減価償却費	8,848	7,036	5,207	4,399	5,130	6,005	-	-
Impairment Loss 減損損失	18	3,394	754	0	16	0	-	-
Total Assets 総資産	74,729	93,050	91,049	82,073	79,576	73,949	-	-
<b>Electronics &amp; Auto</b> 電子電装								
Sales 売上高	124,415	143,708	197,635	240,950	249,502	223,039	132,322	101,675
Flexible Printed Circuit FPC	53,200	70,981	89,608	90,012	94,571	88,162	51,171	45,211
Connectors コネクタ	22,800	25,769	29,332	37,689	33,100	28,558	17,839	11,015
Others その他	19,515	21,907	49,583	72,727	56,754	46,592	28,481	16,823
Sub-Total 小計	95,515	118,658	168,523	200,427	184,425	163,312	97,491	73,049
Auto 自動車関連	28,900	25,050	29,112	40,523	65,077	59,727	34,829	28,626
Operating Profit 営業利益	13,336	18,671	24,716	12,391	△ 1,921	△ 3,350	2,177	1,893
Capital Expenditure 設備投資	12,657	14,575	17,675	22,115	22,836	13,039	-	-
Depreciation 減価償却費	7,497	9,021	11,486	16,856	18,225	16,709	-	-
Impairment Loss 減損損失	94	140	452	47	778	10,240	-	-
Total Assets 総資産	87,097	98,235	129,693	173,187	179,582	124,398	-	-

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Consolidated 連結

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
<b>Metal Cable &amp; Systems</b> ケーブル・機器関連								
Sales 売上高	112,476	131,271	191,544	273,016	278,063	227,838	132,016	81,369
Operating Profit 営業利益	△ 2,101	△ 1,718	2,353	4,977	7,510	△ 4,421	2,930	1,017
Capital Expenditure 設備投資	1,446	1,852	1,851	2,605	2,550	3,295	-	-
Depreciation 減価償却費	5,503	3,380	2,428	2,309	2,496	3,009	-	-
Impairment Loss 減損損失	13,272	-	10	191	1	2	-	-
Total Assets 総資産	96,820	89,385	105,693	137,468	134,056	109,862	-	-
<b>Others</b> その他								
Sales 売上高	12,259	14,086	13,558	14,273	16,642	12,388	6,926	7,379
Operating Profit 営業利益	2,186	2,597	3,069	3,617	3,679	3,572	1,868	2,253
Capital Expenditure 設備投資	740	141	195	543	907	8,294	-	-
Depreciation 減価償却費	2,151	1,935	1,691	1,523	1,469	1,446	-	-
Impairment Loss 減損損失	2,517	5	298	9	-	-	-	-
Total Assets 総資産	40,827	37,326	37,377	37,897	35,674	39,186	-	-
<b>Corp.</b> 全社								
Capital Expenditure 設備投資	1,071	1,406	1,755	1,885	4,555	1,790	-	-
Depreciation 減価償却費	1,531	1,609	1,977	1,843	2,192	2,788	-	-

Consolidated 連結

9. Profit & Loss Statement 損益計算書							(¥ million/百万円)	
	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Sales 売上高	331,325	360,752	503,090	645,984	659,482	573,657	329,897	241,502
Cost of Sales 売上原価	263,523	289,301	398,809	540,442	560,216	497,298	278,802	199,055
Gross Profit 売上総利益	67,802	71,450	104,280	105,541	99,266	76,359	51,095	42,446
S&GA Expenses 販売費及び一般管理費	54,443	54,687	64,523	71,034	78,890	76,129	39,667	33,290
Income(loss) from Operations 営業利益(損失)	13,359	16,763	39,757	34,507	20,375	230	11,427	9,156
Other Income 営業外収益	3,755	4,597	3,554	5,013	4,623	5,006	4,252	3,184
Interest and Dividend Income 受取利息及び配当金	1,046	1,111	1,298	1,933	2,323	1,930	947	699
Earnings in Equity method Aff. 持分法による投資利益	1,778	1,349	644	869	1,099	578	808	1,745
Others 雑収入	930	2,136	1,611	2,209	1,200	2,496	2,495	739
Other Expense 営業外費用	6,710	7,504	6,870	6,748	8,955	8,743	4,264	3,453
Interest Expense & Discount 支払利息及び割引料	2,683	2,260	2,139	2,909	3,751	3,775	1,881	1,540
Loss in Equity method Aff. 持分法による投資損失	-	-	-	-	-	-	-	-
Others 雑損失	4,026	5,243	4,731	3,839	5,204	4,967	2,382	1,913
Income(loss) Before Tax 経常利益(損失)	10,404	13,856	36,441	32,772	16,043	△ 3,506	11,415	8,886
Extra-Ordinary Profit 特別利益	980	8,550	3,433	761	2,625	7,395	99	41
Extra-Ordinary Loss 特別損失	21,744	10,573	3,624	786	2,124	13,494	2,360	3,219
Income(loss) Before Tax and Others 税金等調整前利益(損失)	△ 10,358	11,834	36,250	32,747	16,544	△ 9,606	9,154	5,709
Income-Taxes -Current 法人税等	4,170	3,210	6,622	7,429	6,346	3,970	3,754	1,478
Prior-year corporation and inhabitants taxes 過年度法人税等	-	-	-	-	△ 468	-	-	-
Income-Taxes-Deferred 法人税等調整額	△ 9,169	△ 3,748	4,814	2,833	6,674	6,444	-	-
Minority Interest Conso.Sub. 少数株主損益	△ 2,801	△ 537	△ 176	1,000	△ 511	△ 1,001	782	320
Net Income(loss) 当期(中間)純利益(損失)	△ 2,557	5,412	24,989	21,484	4,503	△ 19,020	4,616	3,909

## 10. Balance Sheet 貸借対照表

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
[Assets] 〔資産の部〕								
Current Assets 流動資産	151,484	185,883	227,946	263,746	275,747	244,160	274,607	225,363
Cash and Deposits 現金及び預金	3,211	24,415	25,353	22,117	29,127	60,870	24,119	37,179
Notes & Account Receivables 受取手形及び売掛金	99,491	110,859	139,817	157,488	161,692	118,387	161,539	118,746
Inventories たな卸資産	38,273	35,938	43,876	55,016	58,500	43,195	63,027	50,208
Other Current Assets その他流動資産	11,887	16,297	20,368	30,732	28,165	23,112	27,345	20,504
Allowance for doubtful accounts 貸倒引当金	△ 1,380	△ 1,626	△ 1,469	△ 1,609	△ 1,740	△ 1,405	△ 1,425	△ 1,275
Fixed Assets 固定資産	260,640	225,640	237,384	273,020	261,704	237,333	262,099	238,889
Tangible Fixed Assets 有形固定資産	153,517	135,655	137,761	160,280	157,820	147,515	158,400	144,955
Intangible Fixed Assets 無形固定資産	3,972	3,924	2,830	11,350	10,670	4,591	11,782	4,512
Investments & Advances 投資その他の資産	103,151	86,060	96,793	101,389	93,213	85,226	91,916	89,421
Deferred Assets 繰延資産	191	95	35	-	-	-	-	-
Adjustment on foreign currency financial statement translation 為替換算調整勘定	-	-	-	-	-	-	-	-
Total Assets 資産合計	412,316	411,619	465,366	536,766	537,451	481,493	536,706	464,253

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Consolidated 連結

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
<b>[Liabilities]</b> <b>〔負債の部〕</b>								
Current Liabilities 流動負債	134,815	143,355	171,912	210,247	207,256	177,656	204,114	149,410
Notes & Account Payables 支払手形及び買掛金	46,245	61,584	81,198	94,281	93,911	64,528	94,743	68,124
Short Term Loans 短期借入金	51,020	42,899	44,558	56,731	68,880	68,233	64,849	47,232
Commercial Paper コマーシャル・ペーパー	-	-	2,000	5,000	-	14,000	-	-
Bond(Current Portion) 社債(1年内償還)	10,000	10,000	10,000	20,000	10,000	-	10,000	-
Provision For Directors Bonus 役員賞与引当金	-	-	-	95	20	27	-	-
Other Current Liabilities その他の流動負債	27,549	28,872	34,155	34,139	34,443	30,865	34,521	34,054
Fixed Liabilities 固定負債	92,992	80,963	69,622	71,880	99,465	114,494	100,388	124,167
Bonds 社債	50,000	40,000	30,000	20,000	30,000	30,000	30,000	30,000
Long Term Loans 長期借入金	24,068	24,635	17,873	27,739	46,633	62,194	45,306	71,906
Accrued retirement benefit for Employees 退職給与引当金	6,815	5,351	5,571	5,655	5,840	6,630	6,596	6,780
Accrued retirement benefit for Directors 役員退職慰労引当金	829	944	131	51	54	61	55	68
Accrued loss on guaranty 債務保証損失引当金	-	-	269	-	-	-	-	-
Other Fixed Liabilities その他の固定負債	11,277	10,032	15,776	18,434	16,936	15,606	18,429	15,413
<b>Total Liabilities</b> <b>負債合計</b>	<b>227,807</b>	<b>224,319</b>	<b>241,535</b>	<b>282,127</b>	<b>306,721</b>	<b>292,151</b>	<b>304,502</b>	<b>273,578</b>
<b>[Minority Interests]</b> <b>〔少数株主持分〕</b>								
Minority Interests 少数株主持分	6,656	6,270	6,161			9,346		
<b>[Shareholders' Equity]</b> <b>〔資本の部〕</b>								
Common Stock 資本金	53,075	53,075	53,075					
Additional Paid-in Capital 資本剰余金	54,957	54,958	54,958					
Retained Earnings 利益剰余金	74,900	78,240	96,005					
Unrealized Gains on Investments Securities その他有価証券評価差額金	11,196	11,015	20,721					
Foreign Currency Translation Adjustment 為替換算調整勘定	△ 11,814	△ 11,729	△ 6,927					
Treasury Stock 自己株式	△ 4,462	△ 4,530	△ 164					
<b>Total Shareholders' Equity</b> <b>資本合計</b>	<b>177,852</b>	<b>181,029</b>	<b>217,669</b>					
<b>Total Liabilities &amp; Shareholders' Equity</b> <b>負債・少数株主持分及び資本合計</b>	<b>412,316</b>	<b>411,619</b>	<b>465,366</b>					

Consolidated 連結

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
<b>[Net Assets]</b> <b>〔純資産の部〕</b>								
Common Stock 資本金				53,075	53,075	53,075	53,075	53,075
Additional Paid-in Capital 資本剰余金				54,960	54,957	54,957	54,957	54,957
Retained Earnings 利益剰余金				117,447	107,038	84,491	109,943	87,499
Treasury Stock 自己株式				△ 5,256	△ 96	△ 122	△ 122	△ 130
Unrealized Gains on Investments Securities その他有価証券評価差額金				20,821	11,036	623	9,942	2,203
Deferred profit and loss of hedge 繰延ヘッジ損益				△ 44	470	△ 234	△ 116	78
Foreign Currency Translation Adjustment 為替換算調整勘定				2,241	△ 6,673	△ 12,795	△ 6,950	△ 16,361
Minority Interests 少数株主持分				11,392	10,920	9,346	11,474	9,353
<b>Total Net Assets</b> <b>純資産合計</b>				<b>254,638</b>	<b>230,730</b>	<b>189,342</b>	<b>232,203</b>	<b>190,674</b>
<b>Total Liabilities &amp; Net Assets</b> <b>負債純資産合計</b>				<b>536,766</b>	<b>537,451</b>	<b>481,493</b>	<b>536,706</b>	<b>464,253</b>

## 11. Cash Flow Statement キャッシュフローステートメント

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Cash Flows from Operating Activities 営業活動によるキャッシュフロー	22,298	39,537	39,254	39,257	23,099	51,567	23,389	17,661
Income before Income Taxes and Minority Interests in Net Income of Consolidated Subsidiaries 税金等調整前当期純利益	△ 10,358	11,834	36,250	32,747	16,544	△ 9,606	9,154	5,709
Depreciation 減価償却費	25,532	22,982	22,791	26,931	29,513	29,958	15,322	12,427
Impairment Loss 減損損失	15,902	3,572	1,515	247	968	10,242	914	300
Amortization of Good will のれん償却額	-	-	-	-	979	1,146	509	140
Increase in Reseroces and Provisions 引当金の増加額	△ 1,286	△ 1,499	△ 677	△ 723	383	347	89	61
Interest and Dividend Income 受取利息及び受取配当金	△ 1,046	△ 1,111	△ 1,298	△ 1,933	△ 2,323	△ 1,930	△ 948	△ 699
Interest Expense 支払利息	2,683	2,260	2,139	2,909	3,751	3,775	1,881	1,540
Equity in Losses(Earnings) of An Unconsolidated Subsidiary and affiliates Charges in 持分法による投資損益	△ 1,778	△ 1,349	△ 644	△ 869	△ 1,099	△ 578	△ 808	△ 1,745
Gains on Sale of Marketable Securities,net 投資有価証券売却益	△ 807	△ 818	-	△ 258	△ 2,188	△ 3,201	△ 57	△ 7
Loss on disposal other than tangible,intangible fixed assets 有形・無形固定資産除廃却損	2,402	2,058	1,132	646	508	1,563	757	486
Gains on Sale of tagible,intangible fixed assets 有形・無形固定資産売却益	-	-	△ 2,819	49	△ 292	△ 161	-	-
Receivables 売上債権の増減額	△ 7,687	1,794	△ 25,311	△ 9,484	△ 11,442	38,550	1,312	△ 1,197
Inventories たな卸資産の増減額	△ 996	1,672	△ 6,704	△ 3,606	△ 5,890	12,917	△ 4,701	△ 7,056
Payables 仕入債務の増減額	2,589	5,036	16,208	5,681	4,788	△ 25,474	448	4,470
Other,net その他	1,385	△ 1,588	2,742	△ 3,966	△ 2,457	△ 1,002	2,691	4,164
Sub-Total 小計	26,533	44,843	45,325	48,370	31,745	56,546	26,566	18,594
Interest and Dividend Income Received 利息及び配当金の受取額	1,236	1,096	1,281	1,932	2,663	2,554	1,466	1,152
Interest Paid 利息の支払額	△ 2,701	△ 2,348	△ 2,188	△ 2,849	△ 3,812	△ 3,735	△ 1,947	△ 1,526
Income taxes paid 法人税等の支払額	△ 2,770	△ 4,053	△ 5,165	△ 8,196	△ 7,497	△ 3,797	△ 2,696	△ 559

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Consolidated 連結

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	(¥ million/百万円)	
							2008/9	2009/9
<b>Cash Flows from Investing Activities</b> 投資活動によるキャッシュフロー	△ 21,628	△ 17,189	△ 18,731	△ 47,710	△ 34,419	△ 40,437	△ 22,406	△ 13,805
Payment for Purchase of Marketable Securities 有価証券の取得による支出	-	-	-	-	-	-	-	-
Proceeds from Sales of Marketable Securities 有価証券売却による収入	-	-	-	-	-	-	-	-
Payment for purchase of property, plant and equipment and other assets 有形・無形固定資産の取得による支出	△ 23,521	△ 20,669	△ 23,441	△ 35,579	△ 36,090	△ 33,019	△ 19,257	△ 12,090
Proceeds from sale of property, plant and equipment and other assets 有形・無形固定資産の売却による収入	1,010	3,290	4,009	880	1,630	1,213	587	946
Proceeds from Redemption of Investment Marketable Securities 投資有価証券の償還による収入	24	-	3,339	-	1,000	-	-	-
Proceeds from Sale of Investment Marketable Securities 投資有価証券の売却による収入	1,878	1,637	-	374	3,720	7,408	-	-
Payment for Purchase of Investment Marketable Securities 投資有価証券の取得による支出	△ 1,238	△ 14,255	△ 211	△ 2,173	△ 3,431	△ 11,222	△ 1,118	△ 73
Proceeds from Transfer of Business 営業譲渡による収入	-	13,238	-	-	-	-	-	-
Payment from Transfer of Business 営業譲受による支出	-	-	-	-	-	△ 1,120	△ 1,120	△ 1,728
Payment for Loan 貸付金の貸付による支出	-	-	-	△ 2,182	△ 1,677	△ 3,410	△ 1,411	△ 960
Proceeds from Collection of a loan 貸付金の回収による収入	-	-	-	3,881	1,551	2,773	1,508	1,159
Payment for Purchase of Subsidiary stocks with a change of a range of consolidated subsidiary 連結の範囲の変更を伴う子会社株式の取得による支出	-	-	-	△ 11,210	-	△ 1,647	△ 1,525	-
Payment for Purchase of Subsidiary stocks 連結子会社株式の追加取得による支出	-	-	-	△ 1,190	△ 3	△ 311	△ 152	-
Other, net その他	218	△ 430	△ 2,427	△ 510	△ 1,118	△ 1,103	83	△ 1,059
<b>Cash Flows from Financing Activities</b> 財務活動によるキャッシュフロー	△ 10,873	△ 19,854	△ 19,817	1,271	19,856	21,104	△ 6,588	△ 25,594
Net increase(decrease) in short-term loans 短期借入金の純増減額	8,777	△ 1,296	△ 3,822	3,911	17,071	4,485	△ 2,973	△ 20,090
Net increase(decrease) in commercial paper コマースパル・ペーパーの純増減額	-	-	2,000	3,000	△ 5,000	14,000	-	-
Increase in long-term loans 長期借入れによる収入	3,277	5,208	138	15,053	22,022	20,360	25	10,000
Repayment of long-term loans 長期借入金の返済による支出	△ 7,021	△ 10,792	△ 5,271	△ 11,426	△ 4,693	△ 3,742	△ 1,451	△ 376
Redemption of bonds 社債の償還による支出	△ 9,996	△ 10,000	△ 10,000	△ 10,000	△ 20,000	△ 10,000	-	-
Proceeds from issuance of bonds 社債の発行による収入	-	-	-	10,000	20,000	-	-	-
Cash Dividends Paid 親会社による配当金の支払額	△ 1,158	△ 2,257	△ 2,633	△ 4,136	△ 3,703	△ 3,607	△ 1,803	△ 901
Treasury 自己株式の取得による支出	△ 4,367	△ 63	△ 112	△ 5,098	△ 6,060	△ 41	△ 28	△ 9
Other, net その他	△ 385	△ 652	△ 116	△ 31	219	△ 349	△ 356	△ 14,215
Effects of exchange rate changes on cash and cash equivalents 現金及び現金同等物に係る換算差額	34	△ 71	65	319	△ 1,907	△ 746	438	△ 1,353
Changes in Cash and Cash Equivalents 現金及び現金同等物の増減額	△ 10,169	2,420	770	△ 6,863	6,628	31,487	△ 5,167	△ 23,092
Cash and Cash Equivalents at Beginning of Year 現金及び現金同等物の期首残高	13,265	3,211	24,415	25,353	22,117	28,745	28,745	60,232
Increase in Cash and Cash Equivalents due to cancellation of 3 months difference of Consolidated overseas Subsidiaries 連結子会社の会計期間変更による現金及び現金同等物の増加額	-	-	-	3,284	-	-	-	-
Increase in Cash and Cash Equivalents due to Inclusion of a Consolidated Subsidiary 新規連結に伴う現金及び現金同等物の増加額	114	18,783	167	342	-	-	-	-
Cash and Cash Equivalents at End of Year 現金及び現金同等物の期末残高	3,211	24,415	25,353	22,117	28,745	60,232	23,578	37,140

## Non-Consolidated 単体

### 12. Sales, Income 売上高・利益

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Net sales 売上高	249,224	274,601	338,079	410,805	431,163	345,025	-	-
Operating income(loss) 営業利益(損失)	120	2,046	16,206	16,264	9,248	△ 8,762	-	-
Ordinary income(loss) 経常利益(損失)	3,012	4,871	18,351	20,784	12,683	3,918	-	-
Net income(loss) 当期(中間)純利益(損失)	△ 8,534	943	11,417	16,077	8,394	△ 15,319	-	-
EBITDA	16,815	16,238	27,179	29,335	22,966	15,527	-	-
Copper 銅量	169.46	178.89	184.59	192.37	192.60	168.68	-	-
Aluminum アルミ量	4.41	4.04	4.00	0.14	0.09	-	-	-

\* EBITDA=Earnings Before Interest, Taxes, Depreciation and Amortization

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

### 13. Number Of Employees 従業員数

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Number of employees 従業員数	2,671	2,378	2,304	2,365	2,461	2,560	-	-

### 14. Assets 資産

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	147,216	145,655	163,677	170,707	160,036	130,774	-	-
Total Assets 総資産額	287,308	278,970	314,451	355,241	356,231	328,300	-	-

Non-Consolidated 単体

15. Information for Investors 投資家向け情報

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	(¥/円) △ 22.42	2.51	30.14	42.86	22.86	△ 42.46	-	-
Dividends per Shares 1株当り配当金	(¥/円) 3.00	6.00	10.00	10.00	10.00	7.50	-	-
Book value Per Share(BPS) 1株当り純資産額	(¥/円) 391.21	387.17	435.02	460.86	443.57	362.53	-	-
Price earnings ratio(PER) 株価収益率(倍)	Times(倍) -	187.25	44.23	19.39	19.69	△ 6.38	-	-
Stock Price 株価	(¥/円) 538	470	1,333	831	450	271	-	-
Number of Stock issued 発行株数(除:自己株式)	Thousand Shares(千株) 376,315	376,203	376,067	370,403	360,786	360,716	-	-
Total Stock Value 時価総額	¥million/百万円 202,457	176,815	501,297	307,805	162,354	97,754	-	-
Personal Shareholders Ratio 個人投資家持株比率	% 22.9	25.1	16.3	21.3	22.4	26.0	-	-
Foreign Shareholders Ratio 外国人投資家持株比率	% 21.7	25.7	29.9	28.3	21.2	16.9	-	-
Price Book Vale Ratio(PBR) 株価純資産倍率	Times(倍) 1.38	1.21	3.06	1.80	1.01	0.75	-	-

16. Common Stock 資本金

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Common Stock 資本金	53,075	53,075	53,075	53,075	53,075	53,075	-	-
Common Stock Issued 発行済株式数(除:自己株式)	376,315	376,203	376,067	370,403	360,786	360,716	-	-

17. Capital Expenditure, Depreciation, 設備投資、減価償却

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Capital expenditure 設備投資	6,693	6,135	6,225	7,855	10,863	7,362	-	-
Depreciation 減価償却費	12,126	10,067	7,771	7,345	8,714	9,910	-	-

Non-Consolidated 単体

18. Information By Business Segments セグメント別情報

(¥ million/百万円)

			2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Telecom 情報通信										
	Net Sales 売上高		69,326	62,969	75,329	72,654	76,118	67,173	-	-
		Fiber&Cable ファイバケーブル	39,296	25,821	34,742	30,110	30,822	29,398	-	-
		Equipments & Components 光機器部品	21,207	27,037	31,747	32,926	33,730	31,769	-	-
		Engineering 工事	8,824	10,111	8,841	9,618	11,566	6,006	-	-
Electronics & Auto 電子電装										
	Sales 売上高		79,163	94,706	137,024	136,599	145,133	113,641	-	-
		Flexible Printed Circuit (FPC)	43,357	57,486	64,963	60,990	75,585	60,675	-	-
		Connectors コネクタ	2,769	5,452	12,765	15,278	16,346	13,892	-	-
		Others その他	8,600	9,962	33,889	34,096	26,403	14,153	-	-
	Sub-Total 小計		54,726	72,900	111,617	110,364	118,334	88,720	-	-
	Auto 自動車関連		24,438	21,807	25,407	26,235	26,799	24,921	-	-
Metal Cable & Systems ケーブル・機器										
	Sales 売上高		93,399	109,984	115,996	184,720	192,911	144,964	-	-
Others その他										
	Sales 売上高		7,336	6,941	9,729	16,832	17,001	19,247	-	-

Non-Consolidated 単体

19. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Sales 売上高	249,224	274,601	338,079	410,805	431,163	345,025	-	-
Cost of Sales 売上原価	218,096	242,227	293,586	366,915	390,625	322,634	-	-
Gross Profit 売上総利益	31,127	32,374	44,493	43,889	40,537	22,391	-	-
S&GA Expenses 販売費及び一般管理費	31,006	30,327	28,285	27,624	31,288	31,154	-	-
Income(loss) from Operations 営業利益(損失)	120	2,046	16,206	16,264	9,248	△ 8,762	-	-
Other Income 営業外収益	7,719	8,398	7,116	8,211	9,097	17,373	-	-
Interest Income 受取利息	173	164	167	255	341	237	-	-
Dividend Income 配当金	7,390	7,443	6,300	7,116	8,521	15,949	-	-
Others 雑収入	156	790	648	839	235	1,186	-	-
Other Expense 営業外費用	4,828	5,573	4,971	3,692	5,663	4,692	-	-
Interest Expense 支払利息	1,677	1,340	1,057	1,206	1,542	1,699	-	-
Others 雑損失	3,151	4,232	3,913	2,486	4,120	2,991	-	-
Income(loss) Before Tax 経常利益(損失)	3,012	4,871	18,351	20,784	12,683	3,918	-	-
Extra-Ordinary Profit 特別利益	1,061	6,246	4,527	994	3,030	7,231	-	-
Extra-Ordinary Loss 特別損失	19,677	6,984	3,962	1,600	2,130	22,611	-	-
Income(loss) Before Tax and Others 税金等調整前純利益(損失)	△ 15,604	4,133	18,917	20,177	13,583	△ 11,462	-	-
Income-Taxes -Current 法人税、住民税、事業税	1,200	570	1,300	1,680	97	17	-	-
Prior-year corporation and inhabitants taxes 過年度法人税等	-	-	-	-	△ 468	-	-	-
Income-Taxes-Deferred 法人税等調整額	△ 8,270	2,620	6,200	2,420	5,560	3,840	-	-
Net Income(loss) 当期(中間)純利益(損失)	△ 8,534	943	11,417	16,077	8,394	△ 15,319	-	-

Non-Consolidated 単体

20. Balance Sheet 貸借対照表

(¥ million/百万円)

	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
[Assets] 〔資産の部〕								
Current Assets 流動資産	115,241	117,573	147,807	175,965	182,024	164,804	-	-
Cash and Deposits 現金及び預金	417	1,269	4,241	5,548	7,345	30,190	-	-
Notes Receivables 受取手形	9,332	9,441	4,872	3,757	5,365	3,612	-	-
Account Receivables 売掛金	65,103	64,546	94,261	107,343	104,828	68,921	-	-
Securities 有価証券	-	-	-	-	-	-	-	-
Finished goods 製品	5,394	4,578	4,369	6,072	6,397	4,939	-	-
Raw materials 原材料	266	146	203	666	1,369	-	-	-
Raw materials & Storage items 原材料及び貯蔵品	-	-	-	-	-	1,257	-	-
Work in process 仕掛品	9,738	6,118	6,503	7,559	7,225	6,788	-	-
Storage items 貯蔵品	421	309	280	356	396	-	-	-
Advance Payment 前払金	251	430	661	1,459	1,550	1,193	-	-
Advance Expenses 前払費用	376	339	363	587	262	323	-	-
Deferred Income Taxes 繰延税金資産	2,573	4,648	3,024	2,683	2,762	1,749	-	-
Unpaid payment 未収入金	5,775	8,101	12,364	19,197	21,416	17,249	-	-
Short term Loans 短期貸付金	15,401	17,391	16,553	20,504	22,535	28,097	-	-
Other Current Assets その他流動資産	325	374	108	228	571	482	-	-
Allowance for doubtful accounts 貸倒引当金	△ 137	△ 123	-	-	-	-	-	-

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Non-Consolidated 単体

(¥ million/百万円)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
Fixed Assets	固定資産	172,066	161,397	166,644	179,276	174,206	163,495	-	-
	Tangible Fixed Assets	71,645	51,961	48,588	48,272	49,584	45,170	-	-
	有形固定資産								
	Buildings	32,570	24,542	22,626	21,683	22,485	21,336	-	-
	建物								
	Structures	1,790	1,507	1,474	1,472	1,313	1,181	-	-
	構築物								
	Machinery and equipment	18,780	11,506	10,275	10,717	10,732	8,709	-	-
	機械装置								
	Vehicles	95	122	146	135	110	59	-	-
	車両運搬具								
	Tools, furniture and fixtures	3,627	3,535	3,462	3,572	3,535	2,382	-	-
	工具器具備品								
	Land(Current Book Value)	12,674	9,555	9,290	9,281	9,249	9,187	-	-
	土地(現在簿価)								
	Lease Asset	-	-	-	-	-	63	-	-
	リース資産								
	Construction in progress(Current Book Value)	2,106	1,190	1,312	1,408	2,157	2,250	-	-
	建設仮勘定(現在簿価)								
	Intangible Fixed Assets	2,034	1,990	1,665	1,624	1,774	1,513	-	-
	無形固定資産								
	Investments & Advances	98,387	107,446	116,390	129,379	122,847	116,811	-	-
	投資その他の資産								
Total Assets	資産合計	287,308	278,970	314,451	355,241	356,231	328,300	-	-

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Non-Consolidated 単体

							(¥ million/百万円)	
							2008/9	2009/9
[Liabilities] [負債の部]	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3		
Current Liabilities 流動負債	81,458	83,569	112,056	140,831	124,058	108,477	-	-
Notes Payables 支払手形	5,643	5,927	5,472	4,812	4,528	3,503	-	-
Account Payables, trade 買掛金	28,126	35,940	53,184	59,003	60,102	40,603	-	-
Short Term Loans 短期借入金	22,555	15,558	20,476	18,814	21,044	28,499	-	-
Commercial Paper コマーシャル・ペーパー	-	-	2,000	5,000	-	14,000	-	-
Bond(Current Portion) 社債(1年内償還)	10,000	10,000	10,000	20,000	10,000	-	-	-
Convertible bonds (Current Portion) 転換社債(1年以内償還)	-	-	-	-	-	-	-	-
Lease Liability (Current Portion) リース債務	-	-	-	-	-	66	-	-
Accounts payable 未払金	264	660	83	111	177	353	-	-
Accrued business taxes 未払法人税等	326	305	1,404	1,105	307	225	-	-
Accrued expenses 未払費用	6,991	7,345	8,232	9,264	10,193	9,058	-	-
Advance received 前受金	3,749	2,605	2,740	1,871	2,442	2,915	-	-
Deposit Money 預り金	3,650	4,853	8,388	18,137	11,494	7,287	-	-
Provision For Directors Bonus 役員賞与引当金	-	-	-	60	-	-	-	-
Other Current Liabilities その他の流動負債	150	373	73	2,652	3,766	1,963	-	-
Fixed Liabilities 固定負債	58,633	49,745	38,717	43,701	72,136	89,048	-	-
Bonds 社債	50,000	40,000	30,000	20,000	30,000	30,000	-	-
Convertible Bond 転換社債	-	-	-	-	-	-	-	-
Long Term Loans 長期借入金	5,660	8,733	3,642	16,678	37,047	56,035	-	-
Lease Liability リース債務	-	-	-	-	-	139	-	-
Accrued retirement benefit for Employees 退職給付引当金	1,812	-	-	-	-	-	-	-
Accrued retirement benefit for Directors 役員退職慰労引当金	506	556	-	-	-	-	-	-
Accrued loss on guaranty 債務保証損失引当金	-	-	269	5	522	821	-	-
Long Term Accounts payable 長期未払金	-	-	440	-	269	-	-	-
Downpayment/Security Deposit 預り敷金・保証金	654	454	443	862	453	-	-	-
Deferred Taxes Liability 繰延税金負債	-	-	3,920	6,155	3,832	1,445	-	-
Other Fixed Liabilities その他の固定負債	-	-	-	-	11	607	-	-
Total Liabilities 負債合計	140,092	133,314	150,773	184,533	196,195	197,526	-	-

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Non-Consolidated 単体

							(¥ million/百万円)	
	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
[Shareholders' Equity] 〔資本の部〕								
Common Stock 資本金	53,075	53,075	53,075					
Additional Paid-in Capital 資本剰余金	55,102	55,102	55,103					
Paid-in income 利益剰余金	32,778	31,498	35,804					
Unrealized Gains on Investments Securities その他有価証券評価差額金	10,706	10,481	19,830					
Treasury Stock 自己株式	△ 4,446	△ 4,502	△ 136					
Total Shareholders' Equity 資本合計	147,216	145,655	163,677					
Total Liabilities & Shareholders' Equity 負債・資本合計	287,308	278,970	314,451					

Non-Consolidated 単体

							(¥ million/百万円)	
	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2008/9	2009/9
[Net Assets] 〔純資産の部〕								
Common Stock 資本金				53,075	53,075	53,075	-	-
Additional Paid-in Capital 資本剰余金				55,105	55,102	55,102	-	-
Retained Earnings 利益剰余金				47,665	41,147	22,213	-	-
Treasury Stock 自己株式				△ 5,207	△ 48	△ 69	-	-
Unrealized Gains on Investments Securities その他有価証券評価差額金				20,080	10,731	496	-	-
Deferred profit and loss of hedge 繰延ヘッジ損益				△ 11	26	△ 44	-	-
Total Net Assets 純資産合計				170,707	160,036	130,774	-	-
Total Liabilities & Net Assets 負債純資産合計				355,241	356,231	328,300	-	-

(将来情報についての注意事項)

本資料に記載されております業績予想・業績目標は、本資料作成時点における当社の経済状況、為替レートの変動等、業績に影響を与える要因をもとにした当社の仮定と判断に基づいて作成されており、実際の業績が予想、目標と大きく異なることもありえます。その主な要因は以下の通りです。

- ・ 日本、その他のアジア諸国、米国、欧州等、主要市場の経済状況
- ・ 為替相場の変動
- ・ 急激な技術革新
- ・ 株式相場変動
- ・ 諸外国による貿易規制等
- ・ 新製品・新技術開発
- ・ 製品市況
- ・ 他社との提携関係
- ・ 当社及び当社グループ所有の有価証券等の時価変動
- ・ 諸前提の変動

(Attention for forecasts and targets)

Please be advised that the actual results may be far away from the numbers and statements standing for our forecasts and targets in this booklet. Those are based on our assumption and prediction under our current circumstances such as our economical condi

The factors may cause difference is as follows;

- ・ Economical circumstances under the main world markets, such as Japan, other Asian countries, USA, and Europe
- ・ Fluctuations of currency exchange rates
- ・ Rapid development of technologies
- ・ Fluctuations of stock exchange rates
- ・ Laws and regulations of overseas countries
- ・ Development of new products and technologies
- ・ Conditions of consumer market
- ・ Partnerships with other companies
- ・ Change in market value of securities that Fujikura group companies own
- ・ Change in various assumptions