

DATAFILE

2009年3月期 決算

(The Fiscal Year Ended March 31, 2009)

As of May 11th, 2009

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Consolidated 連結

1. Sales, Income 売上高・利益 (¥ million/百万円)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|-----------------|---------|---------|---------|---------|---------|----------|
| Net sales 売上高 | 316,909 | 331,325 | 360,752 | 503,090 | 645,984 | 659,482 | 573,657 |
| Operating income(loss) 営業利益(損失) | 8,887 | 13,359 | 16,763 | 39,757 | 34,507 | 20,375 | 230 |
| Ordinary income(loss) 経常利益(損失) | 138 | 10,404 | 13,856 | 36,441 | 32,772 | 16,043 | △ 3,506 |
| Net income(loss) 当期(中間)純利益(損失) | △ 5,630 | △ 2,557 | 5,412 | 24,989 | 21,484 | 4,503 | △ 19,020 |
| EBITDA(Earnings Before Interest, Taxes, Depreciation and Amortization) | 29,857 | 38,620 | 39,098 | 61,371 | 62,612 | 49,307 | 30,227 |
| Exchange Rate 為替換算レート | (¥/US\$) 119.95 | 107.14 | 104.20 | 118.07 | 118.09 | 100.19 | 100.71 |
| | (¥/BHT) 2.76 | 2.69 | 2.65 | 2.88 | 3.67 | 3.18 | 2.96 |

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

2. Number Of Employees, Consolidated Corps, Subsidiaries 従業員数、連結子会社数、持分法適用会社数

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|-------------------|--------|--------|--------|--------|--------|--------|
| Number of employees 従業員数 | Persons(人) 23,873 | 23,825 | 27,553 | 33,658 | 43,874 | 49,448 | 46,478 |
| Number of consolidated subsidiaries 連結子会社数 | Companies(社) 46 | 49 | 55 | 56 | 72 | 71 | 72 |
| Domestic 国内 | 27 | 31 | 29 | 28 | 27 | 27 | 26 |
| Overseas 海外 | 19 | 18 | 26 | 28 | 45 | 44 | 46 |
| Number of Subsidiaries under equity method 持分法適用会社数 | Companies(社) 13 | 12 | 9 | 8 | 8 | 8 | 8 |
| Domestic 国内 | 8 | 8 | 6 | 5 | 6 | 6 | 6 |
| Overseas 海外 | 5 | 4 | 3 | 3 | 2 | 2 | 2 |

3. Assets 資産 (¥ million/百万円)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|---------|---------|---------|---------|---------|---------|
| Net Assets (Shareholders' Equity) 純資産額(株主資本) | 177,474 | 177,852 | 181,029 | 217,669 | 254,638 | 230,730 | 189,342 |
| Total Assets 総資産額 | 421,633 | 412,316 | 411,619 | 465,366 | 536,766 | 537,451 | 481,493 |

Consolidated 連結

4. Information for Investors 投資家向け情報(フジクラ)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|-----------------------------|---------|---------|---------|---------|---------|---------|
| Earning Per Shares(EPS) 1株当り当期純利益(損失) | ¥(円) △ 14.59 | △ 6.72 | 14.38 | 66.20 | 57.29 | 12.26 | △ 52.74 |
| Book value Per Share(BPS) 1株当り純資産額 | ¥(円) 459.85 | 472.72 | 481.30 | 578.68 | 656.88 | 609.42 | 499.14 |
| Price earnings ratio(PER) 株価収益率 | Times(倍) - | - | 32.67 | 20.13 | 14.50 | 36.70 | △ 5.14 |
| Stock Price 株価 | ¥(円) 283 | 538 | 470 | 1,333 | 831 | 450 | 271 |
| Number of Stock issued 発行株数(含:自己株式) | Thousand Shares(千株) 386,263 | 386,263 | 386,263 | 376,263 | 376,263 | 360,863 | 360,863 |
| Total Stock Value 時価総額 | ¥million/百万円 109,242 | 202,457 | 176,815 | 501,297 | 307,806 | 162,307 | 97,725 |
| Personal Shareholders Ratio 個人投資家持株比率 | % 25.5 | 22.9 | 25.1 | 16.3 | 21.3 | 22.4 | 26.0 |
| Foreign Shareholders Ratio 外国人投資家持株比率 | % 16.8 | 21.7 | 25.7 | 29.9 | 28.3 | 21.2 | 16.9 |
| Price Book Vale Ratio(PBR) 株価純資産倍率 | Times(倍) 0.62 | 1.14 | 0.98 | 2.30 | 1.27 | 0.74 | 0.54 |

5. Management Index 管理指標

(¥ million/百万円)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|----------------|---------|---------|---------|---------|---------|---------|
| Shareholders' equity to total assets 自己資本比率 | % 42.09 | 43.13 | 43.98 | 46.77 | 45.32 | 40.90 | 37.38 |
| Return on equity 自己資本利益率(ROE) | % - | - | 3.02 | 12.54 | 9.32 | 1.85 | - |
| Interest accruing debt 有利子負債推移 | 141,448 | 135,089 | 117,534 | 104,432 | 129,470 | 155,513 | 174,428 |
| Finance 金融収支 | △ 1,722 | △ 1,637 | △ 1,149 | △ 840 | △ 975 | △ 1,428 | △ 1,844 |
| Free Cash Flow フリーキャッシュフロー | 20,256 | 3,371 | 24,608 | 22,662 | △ 5,544 | △ 7,569 | 14,905 |
| Asset turnover ratio 総資産回転率 | Turns(回転) 0.75 | 0.80 | 0.88 | 1.08 | 1.20 | 1.23 | 1.19 |

6. Capital Expenditure, Depreciation, R&D 設備投資、減価償却、研究開発費

(¥ million/百万円)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|
| Capital expenditure 設備投資 | 23,493 | 21,046 | 21,506 | 24,598 | 32,412 | 36,418 | 31,201 |
| Depreciation 減価償却費 | 26,592 | 25,532 | 22,982 | 22,791 | 26,931 | 29,513 | 29,958 |
| R&D expenditures 研究開発費 | 11,356 | 11,010 | 12,128 | 12,252 | 12,291 | 13,989 | 14,944 |

7. Information By Geographic Area 所在地別情報

(¥ million/百万円)

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---------------------------------|---------|---------|---------|---------|---------|---------|---------|
| Sales 売上高 | 316,909 | 331,325 | 360,752 | 503,090 | 645,984 | 659,482 | 573,657 |
| Japan 日本 | 260,852 | 263,973 | 280,171 | 343,263 | 416,317 | 427,856 | 351,964 |
| Asian Countries アジア | 46,281 | 55,758 | 68,161 | 110,548 | 153,897 | 138,014 | 136,606 |
| Others その他 | 9,775 | 11,594 | 12,420 | 49,278 | 75,769 | 93,611 | 85,087 |
| Trading by Segments セグメント間取引 | 63,977 | 89,616 | 108,238 | 164,708 | 189,592 | 216,968 | 179,375 |
| Operating Profit 営業利益 | 8,887 | 13,359 | 16,763 | 39,757 | 34,507 | 20,375 | 230 |
| Japan 日本 | 4,773 | 4,465 | 5,756 | 25,301 | 28,009 | 22,482 | △ 6,938 |
| Asian Countries アジア | 4,470 | 8,374 | 10,971 | 13,606 | 3,692 | △ 1,428 | 7,747 |
| Others その他 | △ 353 | 17 | 268 | 1,536 | 2,543 | △ 769 | △ 707 |
| Adjustment 調整 | △ 3 | 501 | △ 232 | △ 686 | 262 | 90 | 128 |
| Assets 資産 | 421,633 | 412,316 | 413,684 | 465,366 | 536,766 | 537,451 | 481,493 |
| Japan 日本 | 302,898 | 287,902 | 266,815 | 296,838 | 311,236 | 322,347 | 289,584 |
| Asian Countries アジア | 54,766 | 54,536 | 59,315 | 87,537 | 112,979 | 112,751 | 94,291 |
| Others その他 | 5,940 | 4,078 | 38,554 | 35,353 | 63,180 | 59,095 | 36,390 |
| Adjustment 調整 | 58,027 | 65,799 | 48,999 | 45,636 | 49,370 | 43,257 | 61,227 |

Consolidated 連結

8. Information By Business Segments セグメント別情報

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|----------------------------------|--------|---------|---------|---------|---------|---------|---------|
| Telecom | | | | | | | |
| 情報通信 | | | | | | | |
| Net Sales 売上高 | 97,809 | 82,174 | 71,686 | 100,351 | 117,744 | 115,273 | 110,390 |
| Fiber&Cable ファイバ・ケーブル | 53,500 | 43,712 | 28,316 | 31,506 | 36,255 | 37,101 | 32,814 |
| Equipments & Components 光機器部品 | 31,900 | 29,281 | 34,933 | 47,497 | 54,568 | 52,451 | 52,274 |
| Engineering 工事 | 12,409 | 9,179 | 8,435 | 21,348 | 26,921 | 25,721 | 25,301 |
| Operating Profit 営業利益 | 4,090 | △ 120 | △ 2,706 | 9,595 | 13,626 | 11,119 | 4,601 |
| Capital Expenditure 設備投資 | 4,239 | 5,130 | 3,530 | 3,118 | 5,262 | 5,567 | 4,781 |
| Depreciation 減価償却費 | 11,108 | 8,848 | 7,036 | 5,207 | 4,399 | 5,130 | 6,005 |
| Impairment Loss 減損損失 | - | 18 | 3,394 | 754 | 0 | 16 | 0 |
| Total Assets 総資産 | 87,181 | 74,729 | 93,050 | 91,049 | 82,073 | 79,576 | 73,949 |
| Electronics & Auto | | | | | | | |
| 電子電装 | | | | | | | |
| Sales 売上高 | 98,019 | 124,415 | 143,708 | 197,635 | 240,950 | 249,502 | 223,039 |
| Flexible Printed Circuit FPC | 37,400 | 53,200 | 70,981 | 89,608 | 90,012 | 94,571 | 88,162 |
| Connectors コネクタ | 17,900 | 22,800 | 25,769 | 29,332 | 37,689 | 33,100 | 28,558 |
| Others その他 | 19,019 | 19,515 | 21,907 | 49,583 | 72,727 | 56,754 | 46,592 |
| Sub-Total 小計 | 74,319 | 95,515 | 118,658 | 168,523 | 200,427 | 184,425 | 163,312 |
| Auto 自動車関連 | 23,700 | 28,900 | 25,050 | 29,112 | 40,523 | 65,077 | 59,727 |
| Operating Profit 営業利益 | 5,045 | 13,336 | 18,671 | 24,716 | 12,391 | △ 1,921 | △ 3,350 |
| Capital Expenditure 設備投資 | 5,594 | 12,657 | 14,575 | 17,675 | 22,115 | 22,836 | 13,039 |
| Depreciation 減価償却費 | 6,909 | 7,497 | 9,021 | 11,486 | 16,856 | 18,225 | 16,709 |
| Impairment Loss 減損損失 | - | 94 | 140 | 452 | 47 | 778 | 10,240 |
| Total Assets 総資産 | 79,149 | 87,097 | 98,235 | 129,693 | 173,187 | 179,582 | 124,398 |

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Consolidated 連結

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|----------------------------------|---------|---------|---------|---------|---------|---------|---------|
| Metal Cable & Systems | | | | | | | |
| ケーブル・機器関連 | | | | | | | |
| Sales 売上高 | 110,654 | 112,476 | 131,271 | 191,544 | 273,016 | 278,063 | 227,838 |
| Operating Profit 営業利益 | △ 913 | △ 2,101 | △ 1,718 | 2,353 | 4,977 | 7,510 | △ 4,421 |
| Capital Expenditure 設備投資 | 2,441 | 1,446 | 1,852 | 1,851 | 2,605 | 2,550 | 3,295 |
| Depreciation 減価償却費 | 5,579 | 5,503 | 3,380 | 2,428 | 2,309 | 2,496 | 3,009 |
| Impairment Loss 減損損失 | - | 13,272 | - | 10 | 191 | 1 | 2 |
| Total Assets 総資産 | 110,464 | 96,820 | 89,385 | 105,693 | 137,468 | 134,056 | 109,862 |
| Others | | | | | | | |
| その他 | | | | | | | |
| Sales 売上高 | 10,425 | 12,259 | 14,086 | 13,558 | 14,273 | 16,642 | 12,388 |
| Operating Profit 営業利益 | 655 | 2,186 | 2,597 | 3,069 | 3,617 | 3,679 | 3,572 |
| Capital Expenditure 設備投資 | 9,172 | 740 | 141 | 195 | 543 | 907 | 8,294 |
| Depreciation 減価償却費 | 1,436 | 2,151 | 1,935 | 1,691 | 1,523 | 1,469 | 1,446 |
| Impairment Loss 減損損失 | - | 2,517 | 5 | 298 | 9 | - | - |
| Total Assets 総資産 | 42,262 | 40,827 | 37,326 | 37,377 | 37,897 | 35,674 | 39,186 |
| Corp. | | | | | | | |
| 全社 | | | | | | | |
| Capital Expenditure 設備投資 | 2,045 | 1,071 | 1,406 | 1,755 | 1,885 | 4,555 | 1,790 |
| Depreciation 減価償却費 | 1,559 | 1,531 | 1,609 | 1,977 | 1,843 | 2,192 | 2,788 |

Consolidated 連結

9. Profit & Loss Statement 損益計算書

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|----------|---------|---------|---------|---------|----------|
| Sales 売上高 | 316,909 | 331,325 | 360,752 | 503,090 | 645,984 | 659,482 | 573,657 |
| Cost of Sales 売上原価 | 254,097 | 263,523 | 289,301 | 398,809 | 540,442 | 560,216 | 497,298 |
| Gross Profit 売上総利益 | 62,811 | 67,802 | 71,450 | 104,280 | 105,541 | 99,266 | 76,359 |
| S&GA Expenses 販売費及び一般管理費 | 53,924 | 54,443 | 54,687 | 64,523 | 71,034 | 78,890 | 76,129 |
| Income(loss) from Operations 営業利益(損失) | 8,887 | 13,359 | 16,763 | 39,757 | 34,507 | 20,375 | 230 |
| Other Income 営業外収益 | 2,722 | 3,755 | 4,597 | 3,554 | 5,013 | 4,623 | 5,006 |
| Interest and Dividend Income 受取利息及び配当金 | 1,403 | 1,046 | 1,111 | 1,298 | 1,933 | 2,323 | 1,930 |
| Earnings in Equity method Aff. 持分法による投資利益 | - | 1,778 | 1,349 | 644 | 869 | 1,099 | 578 |
| Others 雑収入 | 1,318 | 930 | 2,136 | 1,611 | 2,209 | 1,200 | 2,496 |
| Other Expense 営業外費用 | 11,471 | 6,710 | 7,504 | 6,870 | 6,748 | 8,955 | 8,743 |
| Interest Expense & Discount 支払利息及び割引料 | 3,126 | 2,683 | 2,260 | 2,139 | 2,909 | 3,751 | 3,775 |
| Loss in Equity method Aff. 持分法による投資損失 | 4,245 | - | - | - | - | - | - |
| Others 雑損失 | 4,099 | 4,026 | 5,243 | 4,731 | 3,839 | 5,204 | 4,967 |
| Income(loss) Before Tax 経常利益(損失) | 138 | 10,404 | 13,856 | 36,441 | 32,772 | 16,043 | △ 3,506 |
| Extra-Ordinary Profit 特別利益 | 6,993 | 980 | 8,550 | 3,433 | 761 | 2,625 | 7,395 |
| Extra-Ordinary Loss 特別損失 | 15,686 | 21,744 | 10,573 | 3,624 | 786 | 2,124 | 13,494 |
| Income(loss) Before Tax and Others 税金等調整前利益(損失) | △ 8,554 | △ 10,358 | 11,834 | 36,250 | 32,747 | 16,544 | △ 9,606 |
| Income-Taxes -Current 法人税等 | 2,821 | 4,170 | 3,210 | 6,622 | 7,429 | 6,346 | 3,970 |
| Prior-year corporation and inhabitants taxes 過年度法人税等 | - | - | - | - | - | △ 468 | - |
| Income-Taxes-Deferred 法人税等調整額 | △ 5,987 | △ 9,169 | △ 3,748 | 4,814 | 2,833 | 6,674 | 6,444 |
| Minority Interest Conso.Sub. 少数株主損益 | 241 | △ 2,801 | △ 537 | △ 176 | 1,000 | △ 511 | △ 1,001 |
| Net Income(loss) 当期(中間)純利益(損失) | △ 5,630 | △ 2,557 | 5,412 | 24,989 | 21,484 | 4,503 | △ 19,020 |

10. Balance Sheet 貸借対照表

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|---------|---------|---------|---------|---------|---------|---------|
| [Assets] 〔資産の部〕 | | | | | | | |
| Current Assets 流動資産 | 153,416 | 151,484 | 185,883 | 227,946 | 263,746 | 275,747 | 244,160 |
| Cash and Deposits 現金及び預金 | 13,357 | 3,211 | 24,415 | 25,353 | 22,117 | 29,127 | 60,870 |
| Notes & Account Receivables 受取手形及び売掛金 | 92,634 | 99,491 | 110,859 | 139,817 | 157,488 | 161,692 | 118,387 |
| Inventories たな卸資産 | 37,504 | 38,273 | 35,938 | 43,876 | 55,016 | 58,500 | 43,195 |
| Other Current Assets その他流動資産 | 11,209 | 11,887 | 16,297 | 20,368 | 30,732 | 28,165 | 23,112 |
| Allowance for doubtful accounts 貸倒引当金 | △ 1,289 | △ 1,380 | △ 1,626 | △ 1,469 | △ 1,609 | △ 1,740 | △ 1,405 |
| Fixed Assets 固定資産 | 267,875 | 260,640 | 225,640 | 237,384 | 273,020 | 261,704 | 237,333 |
| Tangible Fixed Assets 有形固定資産 | 175,416 | 153,517 | 135,655 | 137,761 | 160,280 | 157,820 | 147,515 |
| Intangible Fixed Assets 無形固定資産 | 5,975 | 3,972 | 3,924 | 2,830 | 11,350 | 10,670 | 4,591 |
| Investments & Advances 投資その他の資産 | 86,482 | 103,151 | 86,060 | 96,793 | 101,389 | 93,213 | 85,226 |
| Deferred Assets 繰延資産 | 341 | 191 | 95 | 35 | - | - | - |
| Adjustment on foreign currency financial statement translation 為替換算調整勘定 | - | - | - | - | - | - | - |
| Total Assets 資産合計 | 421,633 | 412,316 | 411,619 | 465,366 | 536,766 | 537,451 | 481,493 |

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Consolidated 連結

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| [Liabilities] 【負債の部】 | | | | | | | |
| Current Liabilities 流動負債 | 118,026 | 134,815 | 143,355 | 171,912 | 210,247 | 207,256 | 177,656 |
| Notes & Account Payables 支払手形及び買掛金 | 44,066 | 46,245 | 61,584 | 81,198 | 94,281 | 93,911 | 64,528 |
| Short Term Loans 短期借入金 | 35,728 | 51,020 | 42,899 | 44,558 | 56,731 | 68,880 | 68,233 |
| Commercial Paper コマーシャル・ペーパー | - | - | - | 2,000 | 5,000 | - | 14,000 |
| Bond(Current Portion) 社債(1年内償還) | 9,996 | 10,000 | 10,000 | 10,000 | 20,000 | 10,000 | - |
| Provision For Directors Bonus 役員賞与引当金 | - | - | - | - | 95 | 20 | 27 |
| Other Current Liabilities その他の流動負債 | 28,235 | 27,549 | 28,872 | 34,155 | 34,139 | 34,443 | 30,865 |
| Fixed Liabilities 固定負債 | 115,717 | 92,992 | 80,963 | 69,622 | 71,880 | 99,465 | 114,494 |
| Bonds 社債 | 60,000 | 50,000 | 40,000 | 30,000 | 20,000 | 30,000 | 30,000 |
| Long Term Loans 長期借入金 | 35,723 | 24,068 | 24,635 | 17,873 | 27,739 | 46,633 | 62,194 |
| Accrued retirement benefit for Employees 退職給付引当金 | 7,846 | 6,815 | 5,351 | 5,571 | 5,655 | 5,840 | 6,630 |
| Accrued retirement benefit for Directors 役員退職慰労引当金 | 822 | 829 | 944 | 131 | 51 | 54 | 61 |
| Accrued loss on guaranty 債務保証損失引当金 | - | - | - | 269 | - | - | - |
| Other Fixed Liabilities その他の固定負債 | 11,323 | 11,277 | 10,032 | 15,776 | 18,434 | 16,936 | 15,606 |
| Total Liabilities 負債合計 | 233,744 | 227,807 | 224,319 | 241,535 | 282,127 | 306,721 | 292,151 |
| [Minority Interests] 【少数株主持分】 | | | | | | | |
| Minority Interests 少数株主持分 | 10,414 | 6,656 | 6,270 | 6,161 | 11,392 | 10,920 | 9,346 |
| [Shareholders' Equity] 【資本の部】 | | | | | | | |
| Common Stock 資本金 | 53,075 | 53,075 | 53,075 | 53,075 | | | |
| Additional Paid-in Capital 資本剰余金 | 54,957 | 54,957 | 54,958 | 54,958 | | | |
| Retained Earnings 利益剰余金 | 77,779 | 74,900 | 78,240 | 96,005 | | | |
| Unrealized Gains on Investments Securities その他有価証券評価差額金 | 2,653 | 11,196 | 11,015 | 20,721 | | | |
| Foreign Currency Translation Adjustment 為替換算調整勘定 | △ 10,896 | △ 11,814 | △ 11,729 | △ 6,927 | | | |
| Treasury Stock 自己株式 | △ 96 | △ 4,462 | △ 4,530 | △ 164 | | | |
| Total Shareholders' Equity 資本合計 | 177,474 | 177,852 | 181,029 | 217,669 | | | |
| Total Liabilities & Shareholders' Equity 負債・少数株主持分及び資本合計 | 421,633 | 412,316 | 411,619 | 465,366 | | | |

Consolidated 連結

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|--------|--------|--------|--------|---------|---------|----------|
| [Net Assets] 〔純資産の部〕 | | | | | | | |
| Common Stock 資本金 | | | | | 53,075 | 53,075 | 53,075 |
| Additional Paid-in Capital 資本剰余金 | | | | | 54,960 | 54,957 | 54,957 |
| Retained Earnings 利益剰余金 | | | | | 117,447 | 107,038 | 84,491 |
| Treasury Stock 自己株式 | | | | | △ 5,256 | △ 96 | △ 122 |
| Unrealized Gains on Investments Securities その他有価証券評価差額金 | | | | | 20,821 | 11,036 | 623 |
| Deferred profit and loss of hedge 繰延ヘッジ損益 | | | | | △ 44 | 470 | △ 234 |
| Foreign Currency Translation Adjustment 為替換算調整勘定 | | | | | 2,241 | △ 6,673 | △ 12,795 |
| Minority Interests 少数株主持分 | | | | | 11,392 | 10,920 | 9,346 |
| Total Net Assets 純資産合計 | | | | | 254,638 | 230,730 | 189,342 |
| Total Liabilities & Net Assets 負債純資産合計 | | | | | 536,766 | 537,451 | 481,493 |

11. Cash Flow Statement キャッシュフローステートメント

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|----------|---------|----------|---------|----------|----------|
| Cash Flows from Operating Activities 営業活動によるキャッシュフロー | 29,456 | 22,298 | 39,537 | 39,254 | 39,257 | 23,099 | 51,567 |
| Income before Income Taxes and Minority Interests in Net Income of Consolidated Subsidiaries 税金等調整前当期純利益 | △ 8,554 | △ 10,358 | 11,834 | 36,250 | 32,747 | 16,544 | △ 9,606 |
| Depreciation 減価償却費 | 26,592 | 25,532 | 22,982 | 22,791 | 26,931 | 29,513 | 29,958 |
| Impairment Loss 減損損失 | - | 15,902 | 3,572 | 1,515 | 247 | 968 | 10,242 |
| Amortization of Good will のれん償却額 | - | - | - | - | - | 979 | 1,146 |
| Increase in Reserves and Provisions 引当金の増加額 | △ 3,052 | △ 1,286 | △ 1,499 | △ 677 | △ 723 | 383 | 347 |
| Interest and Dividend Income 受取利息及び受取配当金 | △ 1,403 | △ 1,046 | △ 1,111 | △ 1,298 | △ 1,933 | △ 2,323 | △ 1,930 |
| Interest Expense 支払利息 | 3,126 | 2,683 | 2,260 | 2,139 | 2,909 | 3,751 | 3,775 |
| Equity in Losses(Earnings) of An Unconsolidated Subsidiary and affiliates Charges in Assets and Liabilities 持分法による投資損益 | 4,245 | △ 1,778 | △ 1,349 | △ 644 | △ 869 | △ 1,099 | △ 578 |
| Gains on Sale of Marketable Securities,net 投資有価証券売却益 | △ 2,396 | △ 807 | △ 818 | - | △ 258 | △ 2,188 | △ 3,201 |
| Loss on disposal other than tangible,intangible fixed assets 有形・無形固定資産除廃却損 | 7,418 | 2,402 | 2,058 | 1,132 | 646 | 508 | 1,563 |
| Gains on Sale of tangible,intangible fixed assets 有形・無形固定資産売却益 | - | - | - | △ 2,819 | 49 | △ 292 | △ 161 |
| Receivables 売上債権の増減額 | 3,236 | △ 7,687 | 1,794 | △ 25,311 | △ 9,484 | △ 11,442 | 38,550 |
| Inventories たな卸資産の増減額 | 5,122 | △ 996 | 1,672 | △ 6,704 | △ 3,606 | △ 5,890 | 12,917 |
| Payables 仕入債務の増減額 | △ 1,250 | 2,589 | 5,036 | 16,208 | 5,681 | 4,788 | △ 25,474 |
| Other,net その他 | 532 | 1,385 | △ 1,588 | 2,742 | △ 3,966 | △ 2,457 | △ 1,002 |
| Sub-Total 小計 | 33,617 | 26,533 | 44,843 | 45,325 | 48,370 | 31,745 | 56,546 |
| Interest and Dividend Income Received 利息及び配当金の受取額 | 2,288 | 1,236 | 1,096 | 1,281 | 1,932 | 2,663 | 2,554 |
| Interest Paid 利息の支払額 | △ 3,171 | △ 2,701 | △ 2,348 | △ 2,188 | △ 2,849 | △ 3,812 | △ 3,735 |
| Income taxes paid 法人税等の支払額 | △ 3,278 | △ 2,770 | △ 4,053 | △ 5,165 | △ 8,196 | △ 7,497 | △ 3,797 |

*Continue to next page 次頁に続く

Consolidated 連結

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|----------|----------|----------|----------|----------|----------|----------|
| Cash Flows from Investing Activities 投資活動によるキャッシュフロー | △ 12,371 | △ 21,628 | △ 17,189 | △ 18,731 | △ 47,710 | △ 34,419 | △ 40,437 |
| Payment for Purchase of Marketable Securities 有価証券の取得による支出 | - | - | - | - | - | - | - |
| Proceeds from Sales of Marketable Securities 有価証券売却による収入 | - | - | - | - | - | - | - |
| Payment for purchase of property, plant and equipment and other assets 有形・無形固定資産の取得による支出 | △ 27,062 | △ 23,521 | △ 20,669 | △ 23,441 | △ 35,579 | △ 36,090 | △ 33,019 |
| Proceeds from sale of property, plant and equipment and other assets 有形・無形固定資産の売却による収入 | 4,822 | 1,010 | 3,290 | 4,009 | 880 | 1,630 | 1,213 |
| Proceeds from Redemption of Investment Marketable Securities 投資有価証券の償還による収入 | 2,504 | 24 | - | 3,339 | - | 1,000 | - |
| Proceeds from Sale of Investment Marketable Securities 投資有価証券の売却による収入 | 8,667 | 1,878 | 1,637 | - | 374 | 3,720 | 7,408 |
| Payment for Purchase of Investment Marketable Securities 投資有価証券の取得による支出 | △ 2,249 | △ 1,238 | △ 14,255 | △ 211 | △ 2,173 | △ 3,431 | △ 11,222 |
| Proceeds from Transfer of Business 営業譲渡による収入 | - | - | 13,238 | - | - | - | - |
| Payment from Transfer of Business 営業譲受による支出 | - | - | - | - | - | - | △ 1,120 |
| Payment for Loan 貸付金の貸付による支出 | - | - | - | - | △ 2,182 | △ 1,677 | △ 3,410 |
| Proceeds from Collection of a loan 貸付金の回収による収入 | - | - | - | - | 3,881 | 1,551 | 2,773 |
| Payment for Purchase of Subsidiary stocks with a change of a range of consolidated subsidiary 連結の範囲の変更を伴う子会社株式の取得による支出 | - | - | - | - | △ 11,210 | - | △ 1,647 |
| Payment for Purchase of Subsidiary stocks 連結子会社株式の追加取得による支出 | - | - | - | - | △ 1,190 | △ 3 | △ 311 |
| Other, net その他 | 945 | 218 | △ 430 | △ 2,427 | △ 510 | △ 1,118 | △ 1,103 |
| Cash Flows from Financing Activities 財務活動によるキャッシュフロー | △ 17,631 | △ 10,873 | △ 19,854 | △ 19,817 | 1,271 | 19,856 | 21,104 |
| Net increase(decrease) in short-term loans 短期借入金の純増減額 | △ 14,918 | 8,777 | △ 1,296 | △ 3,822 | 3,911 | 17,071 | 4,485 |
| Net increase(decrease) in commercial paper コマーシャル・ペーパーの純増減額 | - | - | - | 2,000 | 3,000 | △ 5,000 | 14,000 |
| Increase in long-term loans 長期借入れによる収入 | 5,909 | 3,277 | 5,208 | 138 | 15,053 | 22,022 | 20,360 |
| Repayment of long-term loans 長期借入金の返済による支出 | △ 4,975 | △ 7,021 | △ 10,792 | △ 5,271 | △ 11,426 | △ 4,693 | △ 3,742 |
| Redemption of bonds 社債の償還による支出 | △ 1,278 | △ 9,996 | △ 10,000 | △ 10,000 | △ 10,000 | △ 20,000 | △ 10,000 |
| Proceeds from issuance of bonds 社債の発行による収入 | - | - | - | - | 10,000 | 20,000 | - |
| Cash Dividends Paid 親会社による配当金の支払額 | △ 1,351 | △ 1,158 | △ 2,257 | △ 2,633 | △ 4,136 | △ 3,703 | △ 3,607 |
| Treasury 自己株式の取得による支出 | - | △ 4,367 | △ 63 | △ 112 | △ 5,098 | △ 6,060 | △ 41 |
| Other, net その他 | △ 1,018 | △ 385 | △ 652 | △ 116 | △ 31 | 219 | △ 349 |
| Effects of exchange rate changes on cash and cash equivalents 現金及び現金同等物に係る換算差額 | △ 362 | 34 | △ 71 | 65 | 319 | △ 1,907 | △ 746 |
| Changes in Cash and Cash Equivalents 現金及び現金同等物の増減額 | △ 909 | △ 10,169 | 2,420 | 770 | △ 6,863 | 6,628 | 31,487 |
| Cash and Cash Equivalents at Beginning of Year 現金及び現金同等物の期首残高 | 14,097 | 13,265 | 3,211 | 24,415 | 25,353 | 22,117 | 28,745 |
| Increase in Cash and Cash Equivalents due to cancellation of 3 months difference of Consolidated overseas Subsidiaries 連結子会社の会計期間変更による現金及び現金同等物の増加額 | - | - | - | - | 3,284 | - | - |
| Increase in Cash and Cash Equivalents due to inclusion of a Consolidated Subsidiary 新規連結に伴う現金及び現金同等物の増加額 | 77 | 114 | 18,783 | 167 | 342 | - | - |
| Cash and Cash Equivalents at End of Year 現金及び現金同等物の期末残高 | 13,265 | 3,211 | 24,415 | 25,353 | 22,117 | 28,745 | 60,232 |

Non-Consolidated 単体

12. Sales, Income 売上高・利益

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|------------------------------------|---------|---------|---------|---------|---------|---------|----------|
| Net sales 売上高 | 233,184 | 249,224 | 274,601 | 338,079 | 410,805 | 431,163 | 345,025 |
| Operating income(loss) 営業利益(損失) | 27 | 120 | 2,046 | 16,206 | 16,264 | 9,248 | △ 8,762 |
| Ordinary income(loss) 経常利益(損失) | 1,404 | 3,012 | 4,871 | 18,351 | 20,784 | 12,683 | 3,918 |
| Net income(loss) 当期(中間)純利益(損失) | △ 2,122 | △ 8,534 | 943 | 11,417 | 16,077 | 8,394 | △ 15,319 |
| EBITDA | 18,481 | 16,815 | 16,238 | 27,179 | 29,335 | 22,966 | 15,527 |

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|------------------|--------|--------|--------|--------|--------|--------|--------|
| Copper 銅量 | 150.79 | 169.46 | 178.89 | 184.59 | 192.37 | 192.60 | 168.68 |
| Aluminum アルミ量 | 4.86 | 4.41 | 4.04 | 4.00 | 0.14 | 0.09 | - |

* EBITDA=Earnings Before Interest, Taxes, Depreciation and Amortization

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

13. Number Of Employees 従業員数

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|
| Number of employees 従業員数 | 2,902 | 2,671 | 2,378 | 2,304 | 2,365 | 2,461 | 2,560 |

14. Assets 資産

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|---------|---------|---------|---------|---------|---------|
| Net Assets (Shareholders' Equity) 純資産額(株主資本) | 153,025 | 147,216 | 145,655 | 163,677 | 170,707 | 160,036 | 130,774 |
| Total Assets 総資産額 | 291,300 | 287,308 | 278,970 | 314,451 | 355,241 | 356,231 | 328,300 |

Non-Consolidated 単体

15. Information for Investors 投資家向け情報

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|-----------------------------|----------------|---------|---------|---------|---------|----------------|
| Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失) | (¥/円) Δ 5.50 | Δ 22.42 | 2.51 | 30.14 | 42.86 | 22.86 | Δ 42.46 |
| Dividends per Shares 1株当り配当金 | (¥/円) 3.00 | 3.00 | 6.00 | 10.00 | 10.00 | 10.00 | 7.50 |
| Book value Per Share(BPS) 1株当り純資産額 | (¥/円) 396.42 | 391.21 | 387.17 | 435.02 | 460.86 | 443.57 | 362.53 |
| Price earnings ratio(PER) 株価収益率(倍) | Times(倍) - | - | 187.25 | 44.23 | 19.39 | 19.69 | Δ 6.38 |
| Stock Price 株価 | (¥/円) 283 | 538 | 470 | 1,333 | 831 | 450 | 271 |
| Number of Stock issued 発行株数(除:自己株式) | Thousand Shares(千株) 386,017 | 376,315 | 376,203 | 376,067 | 370,403 | 360,786 | 360,716 |
| Total Stock Value 時価総額 | ¥million/百万円 109,242 | 202,457 | 176,815 | 501,297 | 307,805 | 162,354 | 97,754 |
| Personal Shareholders Ratio 個人投資家持株比率 | % 25.5 | 22.9 | 25.1 | 16.3 | 21.3 | 22.4 | 26.0 |
| Foreign Shareholders Ratio 外国人投資家持株比率 | % 16.8 | 21.7 | 25.7 | 29.9 | 28.3 | 21.2 | 16.9 |
| Price Book Value Ratio(PBR) 株価純資産倍率 | Times(倍) 0.71 | 1.38 | 1.21 | 3.06 | 1.80 | 1.01 | 0.75 |

16. Common Stock 資本金

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---------------------------------------|---------|---------|---------|---------|---------|---------|---------|
| Common Stock 資本金 | 53,075 | 53,075 | 53,075 | 53,075 | 53,075 | 53,075 | 53,075 |
| Common Stock Issued 発行済株式数(除:自己株式) | 386,017 | 376,315 | 376,203 | 376,067 | 370,403 | 360,786 | 360,716 |

17. Capital Expenditure, Depreciation, 設備投資、減価償却

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|
| Capital expenditure 設備投資 | 6,803 | 6,693 | 6,135 | 6,225 | 7,855 | 10,863 | 7,362 |
| Depreciation 減価償却費 | 15,269 | 12,126 | 10,067 | 7,771 | 7,345 | 8,714 | 9,910 |

Non-Consolidated 単体

18. Information By Business Segments セグメント別情報

| | | | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|----------------------------------|------------------|-----------------------------------|--------|--------|---------|---------|---------|---------|---------|
| Telecom 情報通信 | | | | | | | | | |
| | Net Sales 売上高 | | 84,647 | 69,326 | 62,969 | 75,329 | 72,654 | 76,118 | 67,173 |
| | | Fiber&Cable ファイバ・ケーブル | 51,255 | 39,296 | 25,821 | 34,742 | 30,110 | 30,822 | 29,398 |
| | | Equipments & Components 光機器部品 | 21,695 | 21,207 | 27,037 | 31,747 | 32,926 | 33,730 | 31,769 |
| | | Engineering 工事 | 11,697 | 8,824 | 10,111 | 8,841 | 9,618 | 11,566 | 6,006 |
| Electronics & Auto 電子電装 | | | | | | | | | |
| | Sales 売上高 | | 58,691 | 79,163 | 94,706 | 137,024 | 136,599 | 145,133 | 113,641 |
| | | Flexible Printed Circuit (FPC) | 27,642 | 43,357 | 57,486 | 64,963 | 60,990 | 75,585 | 60,675 |
| | | Connectors コネクタ | 2,025 | 2,769 | 5,452 | 12,765 | 15,278 | 16,346 | 13,892 |
| | | Others その他 | 8,648 | 8,600 | 9,962 | 33,889 | 34,096 | 26,403 | 14,153 |
| | Sub-Total 小計 | | 38,315 | 54,726 | 72,900 | 111,617 | 110,364 | 118,334 | 88,720 |
| | Auto 自動車関連 | | 20,376 | 24,438 | 21,807 | 25,407 | 26,235 | 26,799 | 24,921 |
| Metal Cable & Systems ケーブル・機器 | | | | | | | | | |
| | Sales 売上高 | | 79,613 | 93,399 | 109,984 | 115,996 | 184,720 | 192,911 | 144,964 |
| Others その他 | | | | | | | | | |
| | Sales 売上高 | | 10,234 | 7,336 | 6,941 | 9,729 | 16,832 | 17,001 | 19,247 |

Non-Consolidated 単体

19. Profit & Loss Statement 損益計算書

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|----------|---------|---------|---------|---------|----------|
| Sales 売上高 | 233,184 | 249,224 | 274,601 | 338,079 | 410,805 | 431,163 | 345,025 |
| Cost of Sales 売上原価 | 201,067 | 218,096 | 242,227 | 293,586 | 366,915 | 390,625 | 322,634 |
| Gross Profit 売上総利益 | 32,116 | 31,127 | 32,374 | 44,493 | 43,889 | 40,537 | 22,391 |
| S&GA Expenses 販売費及び一般管理費 | 32,089 | 31,006 | 30,327 | 28,285 | 27,624 | 31,288 | 31,154 |
| Income(loss) from Operations 営業利益(損失) | 27 | 120 | 2,046 | 16,206 | 16,264 | 9,248 | △ 8,762 |
| Other Income 営業外収益 | 6,550 | 7,719 | 8,398 | 7,116 | 8,211 | 9,097 | 17,373 |
| Interest Income 受取利息 | 301 | 173 | 164 | 167 | 255 | 341 | 237 |
| Dividend Income 配当金 | 5,356 | 7,390 | 7,443 | 6,300 | 7,116 | 8,521 | 15,949 |
| Others 雑収入 | 893 | 156 | 790 | 648 | 839 | 235 | 1,186 |
| Other Expense 営業外費用 | 5,173 | 4,828 | 5,573 | 4,971 | 3,692 | 5,663 | 4,692 |
| Interest Expense 支払利息 | 1,807 | 1,677 | 1,340 | 1,057 | 1,206 | 1,542 | 1,699 |
| Others 雑損失 | 3,365 | 3,151 | 4,232 | 3,913 | 2,486 | 4,120 | 2,991 |
| Income(loss) Before Tax 経常利益(損失) | 1,404 | 3,012 | 4,871 | 18,351 | 20,784 | 12,683 | 3,918 |
| Extra-Ordinary Profit 特別利益 | 6,538 | 1,061 | 6,246 | 4,527 | 994 | 3,030 | 7,231 |
| Extra-Ordinary Loss 特別損失 | 13,424 | 19,677 | 6,984 | 3,962 | 1,600 | 2,130 | 22,611 |
| Income(loss) Before Tax and Others 税金等調整前純利益(損失) | △ 5,482 | △ 15,604 | 4,133 | 18,917 | 20,177 | 13,583 | △ 11,462 |
| Income-Taxes-Current 法人税、住民税、事業税 | 1,170 | 1,200 | 570 | 1,300 | 1,680 | 97 | 17 |
| Prior-year corporation and inhabitants taxes 過年度法人税等 | - | - | - | - | - | △ 468 | - |
| Income-Taxes-Deferred 法人税等調整額 | △ 4,530 | △ 8,270 | 2,620 | 6,200 | 2,420 | 5,560 | 3,840 |
| Net Income(loss) 当期(中間)純利益(損失) | △ 2,122 | △ 8,534 | 943 | 11,417 | 16,077 | 8,394 | △ 15,319 |

Non-Consolidated 単体

20. Balance Sheet 貸借対照表

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|---------|---------|---------|---------|---------|---------|
| [Assets] 〔資産の部〕 | | | | | | | |
| Current Assets 流動資産 | 118,412 | 115,241 | 117,573 | 147,807 | 175,965 | 182,024 | 164,804 |
| Cash and Deposits 現金及び預金 | 6,286 | 417 | 1,269 | 4,241 | 5,548 | 7,345 | 30,190 |
| Notes Receivables 受取手形 | 14,180 | 9,332 | 9,441 | 4,872 | 3,757 | 5,365 | 3,612 |
| Account. Receivables 売掛金 | 55,816 | 65,103 | 64,546 | 94,261 | 107,343 | 104,828 | 68,921 |
| Securities 有価証券 | - | - | - | - | - | - | - |
| Finished goods 製品 | 5,314 | 5,394 | 4,578 | 4,369 | 6,072 | 6,397 | 4,939 |
| Raw materials 原材料 | 279 | 266 | 146 | 203 | 666 | 1,369 | - |
| Work in process & Storage items 原材料及び貯蔵品 | - | - | - | - | - | - | 1,257 |
| Work in process 仕掛品 | 11,652 | 9,738 | 6,118 | 6,503 | 7,559 | 7,225 | 6,788 |
| Storage items 貯蔵品 | 499 | 421 | 309 | 280 | 356 | 396 | - |
| Advance Payment 前払金 | 109 | 251 | 430 | 661 | 1,459 | 1,550 | 1,193 |
| Advance Expenses 前払費用 | 234 | 376 | 339 | 363 | 587 | 262 | 323 |
| Deferred Income Taxes 繰延税金資産 | 2,221 | 2,573 | 4,648 | 3,024 | 2,683 | 2,762 | 1,749 |
| Unpaid payment 未収入金 | 5,468 | 5,775 | 8,101 | 12,364 | 19,197 | 21,416 | 17,249 |
| Short term Loans 短期貸付金 | 16,196 | 15,401 | 17,391 | 16,553 | 20,504 | 22,535 | 28,097 |
| Other Current Assets その他流動資産 | 382 | 325 | 374 | 108 | 228 | 571 | 482 |
| Allowance for doubtful accounts 貸倒引当金 | △ 232 | △ 137 | △ 123 | - | - | - | - |

*Continue to next page 次頁に続く

Non-Consolidated 単体

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|---------|---------|---------|---------|---------|---------|---------|
| Fixed Assets 固定資産 | 172,887 | 172,066 | 161,397 | 166,644 | 179,276 | 174,206 | 163,495 |
| Tangible Fixed Assets 有形固定資産 | 88,936 | 71,645 | 51,961 | 48,588 | 48,272 | 49,584 | 45,170 |
| Buildings 建物 | 36,938 | 32,570 | 24,542 | 22,626 | 21,683 | 22,485 | 21,336 |
| Structures 構築物 | 2,924 | 1,790 | 1,507 | 1,474 | 1,472 | 1,313 | 1,181 |
| Machinery and equipment 機械装置 | 23,187 | 18,780 | 11,506 | 10,275 | 10,717 | 10,732 | 8,709 |
| Vehicles 車両運搬具 | 109 | 95 | 122 | 146 | 135 | 110 | 59 |
| Tools, furniture and fixtures 工具器具備品 | 4,214 | 3,627 | 3,535 | 3,462 | 3,572 | 3,535 | 2,382 |
| Land(Current Book Value) 土地(現在簿価) | 19,614 | 12,674 | 9,555 | 9,290 | 9,281 | 9,249 | 9,187 |
| Lease Asset リース資産 | - | - | - | - | - | - | 63 |
| Construction in progress(Current Book Value) 建設仮勘定(現在簿価) | 1,946 | 2,106 | 1,190 | 1,312 | 1,408 | 2,157 | 2,250 |
| Intangible Fixed Assets 無形固定資産 | 2,374 | 2,034 | 1,990 | 1,665 | 1,624 | 1,774 | 1,513 |
| Investments & Advances 投資その他の資産 | 81,576 | 98,387 | 107,446 | 116,390 | 129,379 | 122,847 | 116,811 |
| Total Assets 資産合計 | 291,300 | 287,308 | 278,970 | 314,451 | 355,241 | 356,231 | 328,300 |

*Continue to next page 次頁に続く

Non-Consolidated 単体

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| [Liabilities] 〔負債の部〕 | | | | | | | |
| Current Liabilities 流動負債 | 62,405 | 81,458 | 83,569 | 112,056 | 140,831 | 124,058 | 108,477 |
| Notes Payables 支払手形 | 5,892 | 5,643 | 5,927 | 5,472 | 4,812 | 4,528 | 3,503 |
| Account Payables, trade 買掛金 | 27,408 | 28,126 | 35,940 | 53,184 | 59,003 | 60,102 | 40,603 |
| Short Term Loans 短期借入金 | 6,882 | 22,555 | 15,558 | 20,476 | 18,814 | 21,044 | 28,499 |
| Commercial Paper コマースヤル・ペーパー | - | - | - | 2,000 | 5,000 | - | 14,000 |
| Bond(Current Portion) 社債(1年内償還) | 9,996 | 10,000 | 10,000 | 10,000 | 20,000 | 10,000 | - |
| Convertible bonds(Current Portion) 転換社債(1年内償還) | - | - | - | - | - | - | - |
| Lease Liability(Current Portion) リース債務 | - | - | - | - | - | - | 66 |
| Accounts payable 未払金 | 856 | 264 | 660 | 83 | 111 | 177 | 353 |
| Accrued business taxes 未払法人税等 | 424 | 326 | 305 | 1,404 | 1,105 | 307 | 225 |
| Accrued expenses 未払費用 | 6,322 | 6,991 | 7,345 | 8,232 | 9,264 | 10,193 | 9,058 |
| Advance received 前受金 | 2,614 | 3,749 | 2,605 | 2,740 | 1,871 | 2,442 | 2,915 |
| Deposit Money 預り金 | 1,849 | 3,650 | 4,853 | 8,388 | 18,137 | 11,494 | 7,287 |
| Provision For Directors Bonus 役員賞与引当金 | - | - | - | - | 60 | - | - |
| Other Current Liabilities その他の流動負債 | 158 | 150 | 373 | 73 | 2,652 | 3,766 | 1,963 |
| Fixed Liabilities 固定負債 | 75,868 | 58,633 | 49,745 | 38,717 | 43,701 | 72,136 | 89,048 |
| Bonds 社債 | 60,000 | 50,000 | 40,000 | 30,000 | 20,000 | 30,000 | 30,000 |
| Convertible Bond 転換社債 | - | - | - | - | - | - | - |
| Long Term Loans 長期借入金 | 11,778 | 5,660 | 8,733 | 3,642 | 16,678 | 37,047 | 56,035 |
| Lease Liability リース債務 | - | - | - | - | - | - | 139 |
| Accrued retirement benefit for Employees 退職給付引当金 | 3,072 | 1,812 | - | - | - | - | - |
| Accrued retirement benefit for Directors 役員退職慰労引当金 | 551 | 506 | 556 | - | - | - | - |
| Accrued loss on guaranty 債務保証損失引当金 | - | - | - | 269 | 5 | 522 | 821 |
| Long Term Accounts payable 長期未払金 | - | - | - | 440 | - | 269 | - |
| Downpayment/Security Deposit 預り敷金・保証金 | 467 | 654 | 454 | 443 | 862 | 453 | - |
| Deferred Taxes Liability 繰延税金負債 | - | - | - | 3,920 | 6,155 | 3,832 | 1,445 |
| Other Fixed Liabilities その他の固定負債 | - | - | - | - | - | 11 | 607 |
| Total Liabilities 負債合計 | 138,274 | 140,092 | 133,314 | 150,773 | 184,533 | 196,195 | 197,526 |

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Non-Consolidated 単体

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|---------|---------|---------|---------|--------|--------|--------|
| [Shareholders' Equity] 〔資本の部〕 | | | | | | | |
| Common Stock 資本金 | 53,075 | 53,075 | 53,075 | 53,075 | | | |
| Additional Paid-in Capital 資本剰余金 | 54,944 | 55,102 | 55,102 | 55,103 | | | |
| Paid-in Income 利益剰余金 | 42,470 | 32,778 | 31,498 | 35,804 | | | |
| Unrealized Gains on Investments Securities その他有価証券評価差額金 | 2,614 | 10,706 | 10,481 | 19,830 | | | |
| Treasury Stock 自己株式 | △ 79 | △ 4,446 | △ 4,502 | △ 136 | | | |
| Total Shareholders' Equity 資本合計 | 153,025 | 147,216 | 145,655 | 163,677 | | | |
| Total Liabilities & Shareholders' Equity 負債・資本合計 | 291,300 | 287,308 | 278,970 | 314,451 | | | |

Non-Consolidated 単体

| | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 | 2008/3 | 2009/3 |
|--|--------|--------|--------|--------|---------|---------|---------|
| [Net Assets] 〔純資産の部〕 | | | | | | | |
| Common Stock 資本金 | | | | | 53,075 | 53,075 | 53,075 |
| Additional Paid-in Capital 資本剰余金 | | | | | 55,105 | 55,102 | 55,102 |
| Retained Earnings 利益剰余金 | | | | | 47,665 | 41,147 | 22,213 |
| Treasury Stock 自己株式 | | | | | △ 5,207 | △ 48 | △ 69 |
| Unrealized Gains on Investments Securities その他有価証券評価差額金 | | | | | 20,080 | 10,731 | 496 |
| Deferred profit and loss of hedge 繰延ヘッジ損益 | | | | | △ 11 | 26 | △ 44 |
| Total Net Assets 純資産合計 | | | | | 170,707 | 160,036 | 130,774 |
| Total Liabilities & Net Assets 負債純資産合計 | | | | | 355,241 | 356,231 | 328,300 |

(将来情報についての注意事項)

本資料に記載されております業績予想・業績目標は、本資料作成時点における当社の経済状況、為替レートの変動等、業績に影響を与える要因をもとにした当社の仮定と判断に基づいて作成されており、実際の業績が予想、目標と大きく異なることもありえます。その主な要因は以下の通りです。

- ・ 日本、その他のアジア諸国、米国、欧州等、主要市場の経済状況
- ・ 為替相場の変動
- ・ 急激な技術革新
- ・ 株式相場変動
- ・ 諸外国による貿易規制等
- ・ 新製品・新技術開発
- ・ 製品市況
- ・ 他社との提携関係
- ・ 当社及び当社グループ所有の有価証券等の時価変動
- ・ 諸前提の変動

(Attention for forecasts and targets)

Please be advised that the actual results may be far away from the numbers and statements standing for our forecasts and targets in this booklet. Those are based on our assumption and prediction under our current circumstances such as our economical condi

The factors may cause difference is as follows;

- ・ Economical circumstances under the main world markets, such as Japan, other Asian countries, USA, and Europe
- ・ Fluctuations of currency exchange rates
- ・ Rapid development of technologies
- ・ Fluctuations of stock exchange rates
- ・ Laws and regulations of overseas countries
- ・ Development of new products and technologies
- ・ Conditions of consumer market
- ・ Partnerships with other companies
- ・ Change in market value of securities that Fujikura group companies own
- ・ Change in various assumptions