

DATAFILE

2009年3月期 第2四半期決算

(The Fiscal Year Ending March 31, 2009)

As of Nov 4th, 2008

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Consolidated 連結

1. Sales, Income 売上高・利益

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Net sales 売上高	316,909	331,325	360,752	503,090	645,984	659,482	338,459	329,897
Operating income(loss) 営業利益(損失)	8,887	13,359	16,763	39,757	34,507	20,375	11,275	11,427
Ordinary income(loss) 経常利益(損失)	138	10,404	13,856	36,441	32,772	16,043	8,784	11,415
Net income(loss) 当期(中間)純利益(損失)	△ 5,630	△ 2,557	5,412	24,989	21,484	4,503	921	4,616
EBITDA(Earnings Before Interest, Taxes, Depreciation and Amortization)	29,857	38,620	39,098	61,371	62,612	49,307	24,797	28,576
Exchange Rate 為替換算レート	(¥/US\$) 119.95	107.14	104.20	118.07	118.09	100.19	115.46	106.13
	(¥/BHT) 2.76	2.69	2.65	2.88	3.67	3.18	3.36	3.21

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

2. Number Of Employees, Consolidated Corps, Subsidiaries 従業員数、連結子会社数、持分法適用会社数

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Number of employees 従業員数	Persons (人) 23,873	23,825	27,553	33,658	43,874	49,448	47,503	51,443
Number of consolidated subsidiaries 連結子会社数	Companies (社) 46	49	55	56	72	71	72	73
	Domestic 国内	27	31	29	28	27	27	27
	Overseas 海外	19	18	26	28	44	45	46
Number of Subsidiaries under equity method 持分法適用会社数	Companies (社) 13	12	9	8	8	8	8	8
	Domestic 国内	8	8	6	5	6	6	6
	Overseas 海外	5	4	3	3	2	2	2

3. Assets 資産

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	177,474	177,852	181,029	217,669	254,638	230,730	249,966	232,203
Total Assets 総資産額	421,633	412,316	411,619	465,366	536,766	537,451	564,988	536,706

Consolidated 連結

4. Information for Investors 投資家向け情報(フジクラ)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	¥(円) △ 14.59	△ 6.72	14.38	66.20	57.29	12.26	2.48	12.80
Book value Per Share(BPS) 1株当り純資産額	¥(円) 459.85	472.72	481.30	578.68	656.88	609.42	643.84	612.06
Price earnings ratio(PER) 株価収益率	Times (倍) -	-	32.67	20.13	14.50	36.70	293.15	31.33
Stock Price 株価	¥(円) 283	538	470	1,333	831	450	727	401
Number of Stock issued 発行株数(含:自己株式)	Thousand Shares (千株) 386,263	386,263	386,263	376,263	376,263	360,863	370,463	360,863
Total Stock Value 時価総額	¥million/百万円 109,242	202,457	176,815	501,297	307,806	162,307	269,175	144,613
Personal Shareholders Ratio 個人投資家持株比率	% 25.5	22.9	25.1	16.3	21.3	22.4	21.2	22.5
Foreign Shareholders Ratio 外国人投資家持株比率	% 16.8	21.7	25.7	29.9	28.3	21.2	24.8	22.2
Price Book Vale Ratio(PBR) 株価純資産倍率	Times (倍) 0.62	1.14	0.98	2.30	1.27	0.74	1.13	0.66

5. Management Index 管理指標

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Shareholders' equity to total assets 自己資本比率	% 42.09	43.13	43.98	46.77	45.32	40.90	42.19	41.12
Return on equity 自己資本利益率(ROE)	% -	-	3.02	12.54	9.32	1.85	0.39	2.09
Interest accruing debt 有利子負債推移	141,448	135,089	117,534	104,432	129,470	155,513	148,992	150,156
Finance 金融収支	△ 1,722	△ 1,637	△ 1,149	△ 840	△ 975	△ 1,428	△ 642	△ 933
Free Cash Flow フリーキャッシュフロー	20,256	3,371	24,608	22,662	△ 5,544	△ 7,569	△ 19,992	2,864
Asset turnover ratio 総資産回転率	Turns (回転) 0.75	0.80	0.88	1.08	1.20	1.23	1.20	1.23

6. Capital Expenditure, Depreciation, R&D 設備投資、減価償却、研究開発費

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Capital expenditure 設備投資	23,493	21,046	21,506	24,598	32,412	36,418	21,001	17,942
Depreciation 減価償却費	26,592	25,532	22,982	22,791	26,931	29,513	14,165	15,278
R&D expenditures 研究開発費	11,356	11,010	12,128	12,252	12,291	13,989	6,675	7,452

Consolidated 連結

7. Information By Geographic Area 所在地別情報

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Sales 売上高	316,909	331,325	360,752	503,090	645,984	659,482	338,459	329,897
Japan 日本	260,852	263,973	280,171	343,263	416,317	427,856	210,730	198,905
Asian Countries アジア	46,281	55,758	68,161	110,548	153,897	138,014	76,170	81,135
Others その他	9,775	11,594	12,420	49,278	75,769	93,611	51,557	49,856
Trading by Segments セグメント間取引	63,977	89,616	108,238	164,708	189,592	216,968	106,798	106,008
Operating Profit 営業利益	8,887	13,359	16,763	39,757	34,507	20,375	11,275	11,427
Japan 日本	4,773	4,465	5,756	25,301	28,009	22,482	12,786	5,147
Asian Countries アジア	4,470	8,374	10,971	13,606	3,692	△ 1,428	△ 2,106	5,938
Others その他	△ 353	17	268	1,536	2,543	△ 769	624	632
Adjustment 調整	△ 3	501	△ 232	△ 686	262	90	△ 28	△ 290
Assets 資産	421,633	412,316	413,684	465,366	536,766	537,451	-	-
Japan 日本	302,898	287,902	266,815	296,838	311,236	322,347	-	-
Asian Countries アジア	54,766	54,536	59,315	87,537	112,979	112,751	-	-
Others その他	5,940	4,078	38,554	35,353	63,180	59,095	-	-
Adjustment 調整	58,027	65,799	48,999	45,636	49,370	43,257	-	-

8. Information By Business Segments セグメント別情報

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Telecom 情報通信								
Net Sales 売上高	97,809	82,174	71,686	100,351	117,744	115,273	59,597	58,633
Fiber&Cable ファイバ・ケーブル	53,500	43,712	28,316	31,506	36,255	37,101	18,277	17,645
Equipments & Components 光機器部品	31,900	29,281	34,933	47,497	54,568	52,451	27,522	27,374
Engineering 工事	12,409	9,179	8,435	21,348	26,921	25,721	13,797	13,613
Operating Profit 営業利益	4,090	△ 120	△ 2,706	9,595	13,626	11,119	6,224	4,507
Capital Expenditure 設備投資	4,239	5,130	3,530	3,118	5,262	5,567	-	-
Depreciation 減価償却費	11,108	8,848	7,036	5,207	4,399	5,130	-	-
Impairment Loss 減損損失	-	18	3,394	754	0	16	-	-
Total Assets 総資産	87,181	74,729	93,050	91,049	82,073	79,576	-	-
Electronics & Auto 電子電装								
Sales 売上高	98,019	124,415	143,708	197,635	240,950	249,502	128,652	132,322
Flexible Printed Circuit FPC	37,400	53,200	70,981	89,608	90,012	94,571	47,748	51,171
Connectors コネクタ	17,900	22,800	25,769	29,332	37,689	33,100	17,839	17,839
Others その他	19,019	19,515	21,907	49,583	72,727	56,754	30,452	28,481
Sub-Total 小計	74,319	95,515	118,658	168,523	200,427	184,425	95,223	97,491
Auto 自動車関連	23,700	28,900	25,050	29,112	40,523	65,077	33,431	34,829
Operating Profit 営業利益	5,045	13,336	18,671	24,716	12,391	△ 1,921	△ 1,337	2,177
Capital Expenditure 設備投資	5,594	12,657	14,575	17,675	22,115	22,836	-	-
Depreciation 減価償却費	6,909	7,497	9,021	11,486	16,856	18,225	-	-
Impairment Loss 減損損失	-	94	140	452	47	778	-	-
Total Assets 総資産	79,149	87,097	98,235	129,693	173,187	179,582	-	-

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Consolidated 連結

(¥ million/百万円)

		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Metal Cable & Systems ケーブル・機器関連									
	Sales 売上高	110,654	112,476	131,271	191,544	273,016	278,063	141,083	132,016
	Operating Profit 営業利益	△ 913	△ 2,101	△ 1,718	2,353	4,977	7,510	4,260	2,930
	Capital Expenditure 設備投資	2,441	1,446	1,852	1,851	2,605	2,550	-	-
	Depreciation 減価償却費	5,579	5,503	3,380	2,428	2,309	2,496	-	-
	Impairment Loss 減損損失	-	13,272	-	10	191	1	-	-
	Total Assets 総資産	110,464	96,820	89,385	105,693	137,468	134,056	-	-
Others その他									
	Sales 売上高	10,425	12,259	14,086	13,558	14,273	16,642	9,125	6,926
	Operating Profit 営業利益	655	2,186	2,597	3,069	3,617	3,679	2,099	1,868
	Capital Expenditure 設備投資	9,172	740	141	195	543	907	-	-
	Depreciation 減価償却費	1,436	2,151	1,935	1,691	1,523	1,469	-	-
	Impairment Loss 減損損失	-	2,517	5	298	9	-	-	-
	Total Assets 総資産	42,262	40,827	37,326	37,377	37,897	35,674	-	-
Corp. 全社									
	Capital Expenditure 設備投資	2,045	1,071	1,406	1,755	1,885	4,555	-	-
	Depreciation 減価償却費	1,559	1,531	1,609	1,977	1,843	2,192	-	-

Consolidated 連結

9. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Sales 売上高	316,909	331,325	360,752	503,090	645,984	659,482	338,459	329,897
Cost of Sales 売上原価	254,097	263,523	289,301	398,809	540,442	560,216	288,282	278,802
Gross Profit 売上総利益	62,811	67,802	71,450	104,280	105,541	99,266	50,176	51,095
S&GA Expenses 販売費及び一般管理費	53,924	54,443	54,687	64,523	71,034	78,890	38,901	39,667
Income(loss) from Operations 営業利益(損失)	8,887	13,359	16,763	39,757	34,507	20,375	11,275	11,427
Other Income 営業外収益	2,722	3,755	4,597	3,554	5,013	4,623	2,608	4,252
Interest and Dividend Income 受取利息及び配当金	1,403	1,046	1,111	1,298	1,933	2,323	1,206	947
Earnings in Equity method Aff. 持分法による投資利益	-	1,778	1,349	644	869	1,099	599	808
Others 雑収入	1,318	930	2,136	1,611	2,209	1,200	802	2,495
Other Expense 営業外費用	11,471	6,710	7,504	6,870	6,748	8,955	5,099	4,264
Interest Expense & Discount 支払利息及び割引料	3,126	2,683	2,260	2,139	2,909	3,751	1,848	1,881
Loss in Equity method Aff. 持分法による投資損失	4,245	-	-	-	-	-	-	-
Others 雑損失	4,099	4,026	5,243	4,731	3,839	5,204	3,250	2,382
Income(loss) Before Tax 経常利益(損失)	138	10,404	13,856	36,441	32,772	16,043	8,784	11,415
Extra-Ordinary Profit 特別利益	6,993	980	8,550	3,433	761	2,625	122	99
Extra-Ordinary Loss 特別損失	15,686	21,744	10,573	3,624	786	2,124	56	2,360
Income(loss) Before Tax and Others 税金等調整前利益(損失)	△ 8,554	△ 10,358	11,834	36,250	32,747	16,544	8,850	9,154
Income-Taxes -Current 法人税等	2,821	4,170	3,210	6,622	7,429	6,346	2,962	3,754
Prior-year corporation and inhabitants taxes 過年度法人税等	-	-	-	-	-	△ 468	△ 469	-
Income-Taxes-Deferred 法人税等調整額	△ 5,987	△ 9,169	△ 3,748	4,814	2,833	6,674	5,514	-
Minority Interest Conso.Sub. 少数株主損益	241	△ 2,801	△ 537	△ 176	1,000	△ 511	△ 78	782
Net Income(loss) 当期(中間)純利益(損失)	△ 5,630	△ 2,557	5,412	24,989	21,484	4,503	921	4,616

10. Balance Sheet 貸借対照表

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Assets] 〔資産の部〕								
Current Assets 流動資産	153,416	151,484	185,883	227,946	263,746	275,747	284,008	274,607
Cash and Deposits 現金及び預金	13,357	3,211	24,415	25,353	22,117	29,127	19,028	24,119
Notes & Account Receivables 受取手形及び売掛金	92,634	99,491	110,859	139,817	157,488	161,692	169,385	161,539
Inventories たな卸資産	37,504	38,273	35,938	43,876	55,016	58,500	67,556	63,027
Other Current Assets その他流動資産	11,209	11,887	16,297	20,368	30,732	28,165	29,663	27,345
Allowance for doubtful accounts 貸倒引当金	△ 1,289	△ 1,380	△ 1,626	△ 1,469	△ 1,609	△ 1,740	△ 1,625	△ 1,425
Fixed Assets 固定資産	267,875	260,640	225,640	237,384	273,020	261,704	280,980	262,099
Tangible Fixed Assets 有形固定資産	175,416	153,517	135,655	137,761	160,280	157,820	163,210	158,400
Intangible Fixed Assets 無形固定資産	5,975	3,972	3,924	2,830	11,350	10,670	11,044	11,782
Investments & Advances 投資その他の資産	86,482	103,151	86,060	96,793	101,389	93,213	106,724	91,916
Deferred Assets 繰延資産	341	191	95	35	-	-	-	-
Adjustment on foreign currency financial statement translation 為替換算調整勘定	-	-	-	-	-	-	-	-
Total Assets 資産合計	421,633	412,316	411,619	465,366	536,766	537,451	564,988	536,706

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Consolidated 連結

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Liabilities] [負債の部]								
Current Liabilities 流動負債	118,026	134,815	143,355	171,912	210,247	207,256	221,738	204,114
Notes & Account Payables 支払手形及び買掛金	44,066	46,245	61,584	81,198	94,281	93,911	104,624	94,743
Short Term Loans 短期借入金	35,728	51,020	42,899	44,558	56,731	68,880	65,726	64,849
Commercial Paper コマーシャル・ペーパー	-	-	-	2,000	5,000	-	6,000	-
Bond(Current Portion) 社債(1年内償還)	9,996	10,000	10,000	10,000	20,000	10,000	10,000	10,000
Provision For Directors Bonus 役員賞与引当金	-	-	-	-	95	20	-	-
Other Current Liabilities その他の流動負債	28,235	27,549	28,872	34,155	34,139	34,443	35,387	34,521
Fixed Liabilities 固定負債	115,717	92,992	80,963	69,622	71,880	99,465	93,283	100,388
Bonds 社債	60,000	50,000	40,000	30,000	20,000	30,000	20,000	30,000
Long Term Loans 長期借入金	35,723	24,068	24,635	17,873	27,739	46,633	47,266	45,306
Accrued retirement benefit for Employees 退職給与引当金	7,846	6,815	5,351	5,571	5,655	5,840	5,694	6,596
Accrued retirement benefit for Directors 役員退職慰労引当金	822	829	944	131	51	54	44	55
Accrued loss on guaranty 債務保証損失引当金	-	-	-	269	-	-	-	-
Other Fixed Liabilities その他の固定負債	11,323	11,277	10,032	15,776	18,434	16,936	20,278	18,429
Total Liabilities 負債合計	233,744	227,807	224,319	241,535	282,127	306,721	315,022	304,502
[Minority Interests] [少数株主持分]								
Minority Interests 少数株主持分	10,414	6,656	6,270	6,161				
[Shareholders' Equity] [資本の部]								
Common Stock 資本金	53,075	53,075	53,075	53,075				
Additional Paid-in Capital 資本剰余金	54,957	54,957	54,958	54,958				
Retained Earnings 利益剰余金	77,779	74,900	78,240	96,005				
Unrealized Gains on Investments Securities その他有価証券評価差額金	2,653	11,196	11,015	20,721				
Foreign Currency Translation Adjustment 為替換算調整勘定	△ 10,896	△ 11,814	△ 11,729	△ 6,927				
Treasury Stock 自己株式	△ 96	△ 4,462	△ 4,530	△ 164				
Total Shareholders' Equity 資本合計	177,474	177,852	181,029	217,669				
Total Liabilities & Shareholders' Equity 負債・少数株主持分及び資本合計	421,633	412,316	411,619	465,366				

Consolidated 連結

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Net Assets] 〔純資産の部〕								
Common Stock 資本金					53,075	53,075	53,075	53,075
Additional Paid-in Capital 資本剰余金					54,960	54,957	54,957	54,957
Retained Earnings 利益剰余金					117,447	107,038	111,365	109,943
Treasury Stock 自己株式					△ 5,256	△ 96	△ 140	△ 122
Unrealized Gains on Investments Securities その他有価証券評価差額金					20,821	11,036	19,605	9,942
Deferred profit and loss of hedge 繰延ヘッジ損益					△ 44	470	157	△ 116
Foreign Currency Translation Adjustment 為替換算調整勘定					2,241	△ 6,673	△ 635	△ 6,950
Minority Interests 少数株主持分					11,392	10,920	11,579	11,474
Total Net Assets 純資産合計					254,638	230,730	249,966	232,203
Total Liabilities & Net Assets 負債純資産合計					536,766	537,451	564,988	536,706

Consolidated 連結

11. Cash Flow Statement キャッシュフローステートメント

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Cash Flows from Operating Activities 営業活動によるキャッシュフロー	29,456	22,298	39,537	39,254	39,257	23,099	1,616	23,389
Income before Income Taxes and Minority Interests in Net Income of Consolidated Subsidiaries 税金等調整前当期純利益	△ 8,554	△ 10,358	11,834	36,250	32,747	16,544	8,850	9,154
Depreciation 減価償却費	26,592	25,532	22,982	22,791	26,931	29,513	14,165	15,322
Impairment Loss 減損損失	-	15,902	3,572	1,515	247	968	36	914
Amortization of Good will のれん償却額	-	-	-	-	-	979	490	509
Increase in Reserves and Provisions 引当金の増加額	△ 3,052	△ 1,286	△ 1,499	△ 677	△ 723	383	△ 112	89
Interest and Dividend Income 受取利息及び受取配当金	△ 1,403	△ 1,046	△ 1,111	△ 1,298	△ 1,933	△ 2,323	△ 1,206	△ 948
Interest Expense 支払利息	3,126	2,683	2,260	2,139	2,909	3,751	1,848	1,881
Equity in Losses(Earnings) of An Unconsolidated Subsidiary and affiliates Charges in 持分法による投資損益	4,245	△ 1,778	△ 1,349	△ 644	△ 869	△ 1,099	△ 599	△ 808
Gains on Sale of Marketable Securities,net 投資有価証券売却益	△ 2,396	△ 807	△ 818	-	△ 258	△ 2,188	△ 15	△ 57
Loss on disposal other than tangible,intangible fixed assets 有形・無形固定資産除廃却損	7,418	2,402	2,058	1,132	646	508	230	757
Gains on Sale of tagible,intangible fixed assets 有形・無形固定資産売却益	-	-	-	△ 2,819	49	△ 292	△ 6	-
Receivables 売上債権の増減額	3,236	△ 7,687	1,794	△ 25,311	△ 9,484	△ 11,442	△ 13,743	1,312
Inventories たな卸資産の増減額	5,122	△ 996	1,672	△ 6,704	△ 3,606	△ 5,890	△ 13,291	△ 4,701
Payables 仕入債務の増減額	△ 1,250	2,589	5,036	16,208	5,681	4,788	11,427	448
Other,net その他	532	1,385	△ 1,588	2,742	△ 3,966	△ 2,457	△ 1,742	2,691
Sub-Total 小計	33,617	26,533	44,843	45,325	48,370	31,745	6,330	26,566
Interest and Dividend Income Received 利息及び配当金の受取額	2,288	1,236	1,096	1,281	1,932	2,663	1,465	1,466
Interest Paid 利息の支払額	△ 3,171	△ 2,701	△ 2,348	△ 2,188	△ 2,849	△ 3,812	△ 1,934	△ 1,947
Income taxes paid 法人税等の支払額	△ 3,278	△ 2,770	△ 4,053	△ 5,165	△ 8,196	△ 7,497	△ 4,244	△ 2,696

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Consolidated 連結

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	(¥ million/百万円)	
							2007/9	2008/9
Cash Flows from Investing Activities 投資活動によるキャッシュフロー	△ 12,371	△ 21,628	△ 17,189	△ 18,731	△ 47,710	△ 34,419	△ 23,456	△ 22,406
Payment for Purchase of Marketable Securities 有価証券の取得による支出	-	-	-	-	-	-	-	-
Proceeds from Sales of Marketable Securities 有価証券売却による収入	-	-	-	-	-	-	-	-
Payment for purchase of property, plant and equipment and other assets 有形・無形固定資産の取得による支出	△ 27,062	△ 23,521	△ 20,669	△ 23,441	△ 35,579	△ 36,090	△ 20,934	△ 19,257
Proceeds from sale of property, plant and equipment and other assets 有形・無形固定資産の売却による収入	4,822	1,010	3,290	4,009	880	1,630	384	587
Proceeds from Redemption of Investment Marketable Securities 投資有価証券の償還による収入	2,504	24	-	3,339	-	1,000	1,000	-
Proceeds from Sale of Investment Marketable Securities 投資有価証券の売却による収入	8,667	1,878	1,637	-	374	3,720	208	-
Payment for Purchase of Investment Marketable Securities 投資有価証券の取得による支出	△ 2,249	△ 1,238	△ 14,255	△ 211	△ 2,173	△ 3,431	△ 3,178	△ 1,118
Proceeds from Transfer of Business 営業譲渡による収入	-	-	13,238	-	-	-	-	-
Payment from Transfer of Business 営業譲受による支出	-	-	-	-	-	-	-	△ 1,120
Payment for Loan 貸付金の貸付による支出	-	-	-	-	△ 2,182	△ 1,677	△ 1,150	△ 1,411
Proceeds from Collection of a loan 貸付金の回収による収入	-	-	-	-	3,881	1,551	466	1,508
Payment for Purchase of Subsidiary stocks with a change of a range of consolidated subsidiary 連結の範囲の変更を伴う子会社株式の取得による支出	-	-	-	-	△ 11,210	-	-	△ 1,525
Payment for Purchase of Subsidiary stocks 連結子会社株式の追加取得による支出	-	-	-	-	△ 1,190	△ 3	△ 0	△ 152
Other, net その他	945	218	△ 430	△ 2,427	△ 510	△ 1,118	△ 250	83
Cash Flows from Financing Activities 財務活動によるキャッシュフロー	△ 17,631	△ 10,873	△ 19,854	△ 19,817	1,271	19,856	19,015	△ 6,588
Net increase(decrease) in short-term loans 短期借入金の純増減額	△ 14,918	8,777	△ 1,296	△ 3,822	3,911	17,071	9,603	△ 2,973
Net increase(decrease) in commercial paper コマーシャル・ペーパーの純増減額	-	-	-	2,000	3,000	△ 5,000	1,000	-
Increase in long-term loans 長期借入れによる収入	5,909	3,277	5,208	138	15,053	22,022	21,197	25
Repayment of long-term loans 長期借入金の返済による支出	△ 4,975	△ 7,021	△ 10,792	△ 5,271	△ 11,426	△ 4,693	△ 1,109	△ 1,451
Redemption of bonds 社債の償還による支出	△ 1,278	△ 9,996	△ 10,000	△ 10,000	△ 10,000	△ 20,000	△ 10,000	-
Proceeds from issuance of bonds 社債の発行による収入	-	-	-	-	10,000	20,000	-	-
Cash Dividends Paid 親会社による配当金の支払額	△ 1,351	△ 1,158	△ 2,257	△ 2,633	△ 4,136	△ 3,703	△ 1,852	△ 1,803
Treasury 自己株式の取得による支出	-	△ 4,367	△ 63	△ 112	△ 5,098	△ 6,060	△ 41	△ 28
Other, net その他	△ 1,018	△ 385	△ 652	△ 116	△ 31	219	217	△ 356
Effects of exchange rate changes on cash and cash equivalents 現金及び現金同等物に係る換算差額	△ 362	34	△ 71	65	319	△ 1,907	△ 287	438
Changes in Cash and Cash Equivalents 現金及び現金同等物の増減額	△ 909	△ 10,169	2,420	770	△ 6,863	6,628	△ 3,110	△ 5,167
Cash and Cash Equivalents at Beginning of Year 現金及び現金同等物の期首残高	14,097	13,265	3,211	24,415	25,353	22,117	22,117	28,745
Increase in Cash and Cash Equivalents due to cancellation of 3 months difference of Consolidated overseas Subsidiaries 連結子会社の会計期間変更による現金及び現金同等物の増加額	-	-	-	-	3,284	-	-	-
Increase in Cash and Cash Equivalents due to Inclusion of a Consolidated Subsidiary 新規連結に伴う現金及び現金同等物の増加額	77	114	18,783	167	342	-	-	-
Cash and Cash Equivalents at End of Year 現金及び現金同等物の期末残高	13,265	3,211	24,415	25,353	22,117	28,745	19,006	23,578

Non-Consolidated 単体

12. Sales, Income 売上高・利益

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Net sales 売上高	233,184	249,224	274,601	338,079	410,805	431,163	212,030	-
Operating income(loss) 営業利益(損失)	27	120	2,046	16,206	16,264	9,248	6,493	-
Ordinary income(loss) 経常利益(損失)	1,404	3,012	4,871	18,351	20,784	12,683	10,173	-
Net income(loss) 当期(中間)純利益(損失)	△ 2,122	△ 8,534	943	11,417	16,077	8,394	5,606	-
EBITDA	18,481	16,815	16,238	27,179	29,335	22,966	14,788	-
Copper 銅量	150.79	169.46	178.89	184.59	192.37	192.60	94.40	-
Aluminum アルミ量	4.86	4.41	4.04	4.00	0.14	0.09	0.03	-

* EBITDA=Earnings Before Interest, Taxes, Depreciation and Amortization

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

13. Number Of Employees 従業員数

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Number of employees 従業員数	2,902	2,671	2,378	2,304	2,365	2,461	2,430	-

14. Assets 資産

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	153,025	147,216	145,655	163,677	170,707	160,036	173,377	-
Total Assets 総資産額	291,300	287,308	278,970	314,451	355,241	356,231	377,131	-

Non-Consolidated 単体

15. Information for Investors 投資家向け情報

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	(¥/円) △ 5.50	△ 22.42	2.51	30.14	42.86	22.86	15.13	-
Dividends per Shares 1株当り配当金	(¥/円) 3.00	3.00	6.00	10.00	10.00	10.00	5.00	-
Book value Per Share(BPS) 1株当り純資産額	(¥/円) 396.42	391.21	387.17	435.02	460.86	443.57	468.13	-
Price earnings ratio(PER) 株価収益率(倍)	Times(倍) -	-	187.25	44.23	19.39	19.69	48.05	-
Stock Price 株価	(¥/円) 283	538	470	1,333	831	450	727	-
Number of Stock issued 発行株数(除:自己株式)	Thousand Shares(千株) 386,017	376,315	376,203	376,067	370,403	360,786	370,357	-
Total Stock Value 時価総額	¥million/百万円 109,242	202,457	176,815	501,297	307,805	162,354	269,249	-
Personal Shareholders Ratio 個人投資家持株比率	% 25.5	22.9	25.1	16.3	21.3	22.4	21.2	-
Foreign Shareholders Ratio 外国人投資家持株比率	% 16.8	21.7	25.7	29.9	28.3	21.2	24.8	-
Price Book Vale Ratio(PBR) 株価純資産倍率	Times(倍) 0.71	1.38	1.21	3.06	1.80	1.01	1.55	-

16. Common Stock 資本金

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Common Stock 資本金	53,075	53,075	53,075	53,075	53,075	53,075	53,075	-
Common Stock Issued 発行済株式数(除:自己株式)	386,017	376,315	376,203	376,067	370,403	360,786	370,357	-

17. Capital Expenditure, Depreciation, 設備投資、減価償却

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Capital expenditure 設備投資	6,803	6,693	6,135	6,225	7,855	10,863	5,025	-
Depreciation 減価償却費	15,269	12,126	10,067	7,771	7,345	8,714	3,882	-

Non-Consolidated 単体

18. Information By Business Segments セグメント別情報

(¥ million/百万円)

			2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Telecom 情報通信										
	Net Sales 売上高		84,647	69,326	62,969	75,329	72,654	76,118	36,029	-
		Fiber&Cable ファイバ・ケーブル	51,255	39,296	25,821	34,742	30,110	30,822	14,391	-
		Equipments & Components 光機器部品	21,695	21,207	27,037	31,747	32,926	33,730	16,105	-
		Engineering 工事	11,697	8,824	10,111	8,841	9,618	11,566	5,531	-
Electronics & Auto 電子電装										
	Sales 売上高		58,691	79,163	94,706	137,024	136,599	145,133	69,919	-
		Flexible Printed Circuit (FPC)	27,642	43,357	57,486	64,963	60,990	75,585	36,780	-
		Connectors コネクタ	2,025	2,769	5,452	12,765	15,278	16,346	7,268	-
		Others その他	8,648	8,600	9,962	33,889	34,096	26,403	12,740	-
	Sub-Total 小計		38,315	54,726	72,900	111,617	110,364	118,334	56,788	-
	Auto 自動車関連		20,376	24,438	21,807	25,407	26,235	26,799	13,131	-
Metal Cable & Systems ケーブル・機器										
	Sales 売上高		79,613	93,399	109,984	115,996	184,720	192,911	96,913	-
Others その他										
	Sales 売上高		10,234	7,336	6,941	9,729	16,832	17,001	9,169	-

Non-Consolidated 単体

19. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Sales 売上高	233,184	249,224	274,601	338,079	410,805	431,163	212,030	-
Cost of Sales 売上原価	201,067	218,096	242,227	293,586	366,915	390,625	190,472	-
Gross Profit 売上総利益	32,116	31,127	32,374	44,493	43,889	40,537	21,557	-
S&GA Expenses 販売費及び一般管理費	32,089	31,006	30,327	28,285	27,624	31,288	15,064	-
Income(loss) from Operations 営業利益(損失)	27	120	2,046	16,206	16,264	9,248	6,493	-
Other Income 営業外収益	6,550	7,719	8,398	7,116	8,211	9,097	7,145	-
Interest Income 受取利息	301	173	164	167	255	341	165	-
Dividend Income 配当金	5,356	7,390	7,443	6,300	7,116	8,521	6,694	-
Others 雑収入	893	156	790	648	839	235	285	-
Other Expense 営業外費用	5,173	4,828	5,573	4,971	3,692	5,663	3,466	-
Interest Expense 支払利息	1,807	1,677	1,340	1,057	1,206	1,542	731	-
Others 雑損失	3,365	3,151	4,232	3,913	2,486	4,120	2,734	-
Income(loss) Before Tax 経常利益(損失)	1,404	3,012	4,871	18,351	20,784	12,683	10,173	-
Extra-Ordinary Profit 特別利益	6,538	1,061	6,246	4,527	994	3,030	252	-
Extra-Ordinary Loss 特別損失	13,424	19,677	6,984	3,962	1,600	2,130	569	-
Income(loss) Before Tax and Others 税金等調整前純利益(損失)	△ 5,482	△ 15,604	4,133	18,917	20,177	13,583	9,856	-
Income-Taxes -Current 法人税、住民税、事業税	1,170	1,200	570	1,300	1,680	97	△ 90	-
Prior-year corporation and inhabitants taxes 過年度法人税等	-	-	-	-	-	△ 468	△ 469	-
Income-Taxes-Deferred 法人税等調整額	△ 4,530	△ 8,270	2,620	6,200	2,420	5,560	4,810	-
Net Income(loss) 当期(中間)純利益(損失)	△ 2,122	△ 8,534	943	11,417	16,077	8,394	5,606	-

Non-Consolidated 単体

20. Balance Sheet 貸借対照表

(¥ million/百万円)

	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Assets] 〔資産の部〕								
Current Assets 流動資産	118,412	115,241	117,573	147,807	175,965	182,024	189,983	-
Cash and Deposits 現金及び預金	6,286	417	1,269	4,241	5,548	7,345	2,059	-
Notes Receivables 受取手形	14,180	9,332	9,441	4,872	3,757	5,365	4,436	-
Account Receivables 売掛金	55,816	65,103	64,546	94,261	107,343	104,828	117,579	-
Securities 有価証券	-	-	-	-	-	-	-	-
Finished goods 製品	5,314	5,394	4,578	4,369	6,072	6,397	6,680	-
Raw materials 原材料	279	266	146	203	666	1,369	4,332	-
Work in process 仕掛品	11,652	9,738	6,118	6,503	7,559	7,225	8,936	-
Storage items 貯蔵品	499	421	309	280	356	396	351	-
Advance Payment 前払金	109	251	430	661	1,459	1,550	1,087	-
Advance Expenses 前払費用	234	376	339	363	587	262	488	-
Deferred Income Taxes 繰延税金資産	2,221	2,573	4,648	3,024	2,683	2,762	2,919	-
Unpaid payment 未収入金	5,468	5,775	8,101	12,364	19,197	21,416	19,375	-
Short term Loans 短期貸付金	16,196	15,401	17,391	16,553	20,504	22,535	21,338	-
Other Current Assets その他流動資産	382	325	374	108	228	571	397	-
Allowance for doubtful accounts 貸倒引当金	△ 232	△ 137	△ 123	-	-	-	-	-

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Non-Consolidated 単体

							(¥ million/百万円)		
		2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
Fixed Assets 固定資産		172,887	172,066	161,397	166,644	179,276	174,206	187,147	-
	Tangible Fixed Assets 有形固定資産	88,936	71,645	51,961	48,588	48,272	49,584	49,042	-
	Buildings 建物	36,938	32,570	24,542	22,626	21,683	22,485	22,004	-
	Structures 構築物	2,924	1,790	1,507	1,474	1,472	1,313	1,402	-
	Machinery and equipment 機械装置	23,187	18,780	11,506	10,275	10,717	10,732	10,527	-
	Vehicles 車両運搬具	109	95	122	146	135	110	116	-
	Tools, furniture and fixtures 工具器具備品	4,214	3,627	3,535	3,462	3,572	3,535	3,491	-
	Land (Current Book Value) 土地(現在簿価)	19,614	12,674	9,555	9,290	9,281	9,249	9,256	-
	Construction in progress (Current Book Value) 建設仮勘定(現在簿価)	1,946	2,106	1,190	1,312	1,408	2,157	2,242	-
	Intangible Fixed Assets 無形固定資産	2,374	2,034	1,990	1,665	1,624	1,774	1,691	-
	Investments & Advances 投資その他の資産	81,576	98,387	107,446	116,390	129,379	122,847	136,412	-
	Total Assets 資産合計	291,300	287,308	278,970	314,451	355,241	356,231	377,131	-

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Non-Consolidated 単体

							(¥ million/百万円)	
							2007/9	2008/9
[Liabilities] [負債の部]	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3		
Current Liabilities 流動負債	62,405	81,458	83,569	112,056	140,831	124,058	138,489	-
Notes Payables 支払手形	5,892	5,643	5,927	5,472	4,812	4,528	4,715	-
Account Payables, trade 買掛金	27,408	28,126	35,940	53,184	59,003	60,102	63,994	-
Short Term Loans 短期借入金	6,882	22,555	15,558	20,476	18,814	21,044	19,039	-
Commercial Paper コマニヤル・ペーパー	-	-	-	2,000	5,000	-	6,000	-
Bond(Current Portion) 社債(1年内償還)	9,996	10,000	10,000	10,000	20,000	10,000	10,000	-
Convertible bonds(Current Portion) 転換社債(1年内償還)	-	-	-	-	-	-	-	-
Accounts payable 未払金	856	264	660	83	111	177	104	-
Accrued business taxes 未払法人税等	424	326	305	1,404	1,105	307	301	-
Accrued expenses 未払費用	6,322	6,991	7,345	8,232	9,264	10,193	10,786	-
Advance received 前受金	2,614	3,749	2,605	2,740	1,871	2,442	1,997	-
Deposit Money 預り金	1,849	3,650	4,853	8,388	18,137	11,494	18,481	-
Provision For Directors Bonus 役員賞与引当金	-	-	-	-	60	-	-	-
Other Current Liabilities その他の流動負債	158	150	373	73	2,652	3,766	3,069	-
Fixed Liabilities 固定負債	75,868	58,633	49,745	38,717	43,701	72,136	65,264	-
Bonds 社債	60,000	50,000	40,000	30,000	20,000	30,000	20,000	-
Convertible Bond 転換社債	-	-	-	-	-	-	-	-
Long Term Loans 長期借入金	11,778	5,660	8,733	3,642	16,678	37,047	36,352	-
Accrued retirement benefit for Employees 退職給付引当金	3,072	1,812	-	-	-	-	-	-
Accrued retirement benefit for Directors 役員退職慰労引当金	551	506	556	-	-	-	-	-
Accrued loss on guaranty 債務保証損失引当金	-	-	-	269	5	522	239	-
Long Term Accounts payable 長期未払金	-	-	-	440	-	269	269	-
Downpayment/Security Deposit 預り敷金・保証金	467	654	454	443	862	453	448	-
Deferred Taxes Liability 繰延税金負債	-	-	-	3,920	6,155	3,832	7,941	-
Other Fixed Liabilities その他の固定負債	-	-	-	-	-	11	13	-
Total Liabilities 負債合計	138,274	140,092	133,314	150,773	184,533	196,195	203,753	-

*Continue to next page 次頁に続く

Non-Consolidated 単体

							(¥ million/百万円)	
	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Shareholders' Equity] 〔資本の部〕								
Common Stock 資本金	53,075	53,075	53,075	53,075				
Additional Paid-in Capital 資本剰余金	54,944	55,102	55,102	55,103				
Paid-in income 利益剰余金	42,470	32,778	31,498	35,804				
Unrealized Gains on Investments Securities その他有価証券評価差額金	2,614	10,706	10,481	19,830				
Treasury Stock 自己株式	△ 79	△ 4,446	△ 4,502	△ 136				
Total Shareholders' Equity 資本合計	153,025	147,216	145,655	163,677				
Total Liabilities & Shareholders' Equity 負債・資本合計	291,300	287,308	278,970	314,451				

Non-Consolidated 単体

							(¥ million/百万円)	
	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2007/9	2008/9
[Net Assets] 〔純資産の部〕								
Common Stock 資本金					53,075	53,075	53,075	-
Additional Paid-in Capital 資本剰余金					55,105	55,102	55,102	-
Retained Earnings 利益剰余金					47,665	41,147	46,268	-
Treasury Stock 自己株式					△ 5,207	△ 48	△ 91	-
Unrealized Gains on Investments Securities その他有価証券評価差額金					20,080	10,731	19,025	-
Deferred profit and loss of hedge 繰延ヘッジ損益					△ 11	26	△ 2	-
Total Net Assets 純資産合計					170,707	160,036	173,377	-
Total Liabilities & Net Assets 負債純資産合計					355,241	356,231	377,131	-

(将来情報についての注意事項)

本資料に記載されております業績予想・業績目標は、本資料作成時点における当社の経済状況、為替レートの変動等、業績に影響を与える要因をもとにした当社の仮定と判断に基づいて作成されており、実際の業績が予想、目標と大きく異なることもありえます。その主な要因は以下の通りです。

- ・ 日本、その他のアジア諸国、米国、欧州等、主要市場の経済状況
- ・ 為替相場の変動
- ・ 急激な技術革新
- ・ 株式相場変動
- ・ 諸外国による貿易規制等
- ・ 新製品・新技術開発
- ・ 製品市況
- ・ 他社との提携関係
- ・ 当社及び当社グループ所有の有価証券等の時価変動
- ・ 諸前提の変動

(Attention for forecasts and targets)

Please be advised that the actual results may be far away from the numbers and statements standing for our forecasts and targets in this booklet.

Those are based on our assumption and prediction under our current circumstances such as our economical conditions.

The factors that may cause difference are as follows;

- ・ Economical circumstances under the main world markets, such as Japan, other Asian countries, USA, and Europe
- ・ Fluctuations of currency exchange rates
- ・ Rapid development of technologies
- ・ Fluctuations of stock exchange rates
- ・ Laws and regulations of overseas countries
- ・ Development of new products and technologies
- ・ Conditions of consumer market
- ・ Partnerships with other companies
- ・ Change in market value of securities that Fujikura group companies own
- ・ Change in various assumptions