

DATAFILE

2008年3月期 中間決算

(The 1st Half of Fiscal Year Ending March 31, 2008)

As of Nov 5th, 2007

CONTENTS	目次	PAGE
Consolidated	連結	1
1. Sales, Income	売上高・利益	1
2. Number of Employees, Consolidated Corps, Subsidiaries	従業員数、連結子会社数、持分法適用会社数	1
3. Assets	資産	1
4. Information for Investors	投資家向け情報	2
5. Management Index	管理指標	2
6. Capital Expenditure, Depreciation, R&D	設備投資、減価償却、研究開発費	2
7. Information by Geographic Area	所在地別情報	3
8. Information by Business Segments	セグメント別情報	4
9. Profit & Loss Statement	損益計算書	6
10. Balance Sheet	貸借対照表	7
11. Cash Flow Statement	キャッシュフローステートメント	10
Non-Consolidated	単体	12
12. Sales, Income	売上高・利益	12
13. Number of Employees	従業員数	12
14. Assets	資産	12
15. Information for Investors	投資家向け情報	13
16. Common Stock	資本金	13
17. Capital Expenditure, Depreciation	設備投資、減価償却	13
18. Information by Business Segments	セグメント別情報	14
19. Profit & Loss Statement	損益計算書	15
20. Balance Sheet	貸借対照表	16

Consolidated 連結

1. Sales, Income 売上高・利益

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Net sales 売上高	348,677	316,909	331,325	360,752	503,090	645,984	316,021	338,459
Operating income(loss) 営業利益(損失)	21,427	8,887	13,359	16,763	39,757	34,507	20,795	11,275
Ordinary income(loss) 経常利益(損失)	13,290	138	10,404	13,856	36,441	32,772	20,501	8,784
Net income(loss) 当期(中間)純利益(損失)	844	△ 5,630	△ 2,557	5,412	24,989	21,484	14,301	921
EBITDA(Earnings Before Interest, Taxes, Depreciation and Amortization)	47,515	29,857	38,620	39,098	61,371	62,612	34,031	24,797
Exchange Rate 為替換算レート	(¥/US\$) 131.95	119.95	107.14	104.20	118.07	118.09	117.90	115.46
	(¥/BHT) 2.99	2.76	2.69	2.65	2.88	3.67	3.15	3.36

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

2. Number Of Employees, Consolidated Corps, Subsidiaries 従業員数、連結子会社数、持分法適用会社数

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Number of employees 従業員数	Persons (人) 22,718	23,873	23,825	27,553	33,750	43,874	42,844	47,503
Number of consolidated subsidiaries 連結子会社数	Companies (社) 45	46	49	55	56	72	63	72
	Domestic 国内	26	27	31	29	27	28	27
	Overseas 海外	19	19	18	26	45	35	45
Number of Subsidiaries under equity method 持分法適用会社数	Companies (社) 13	13	12	9	8	8	8	8
	Domestic 国内	8	8	8	6	6	6	6
	Overseas 海外	5	5	4	3	2	2	2

3. Assets 資産

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	190,735	177,474	177,852	181,029	217,669	254,638	242,562	249,966
Total Assets 総資産額	463,623	421,633	412,316	411,619	465,366	536,766	499,507	564,988

Consolidated 連結

4. Information for Investors 投資家向け情報(フジクラ)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9	
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	¥(円)	2.19	△ 14.59	△ 6.72	14.38	66.20	57.29	38.04	2.48
Book value Per Share(BPS) 1株当り純資産額	¥(円)	493.90	459.85	472.72	481.30	578.68	656.88	624.16	643.84
Price earnings ratio(PER) 株価収益率	Times(倍)	223.14	-	-	32.67	20.13	14.50	33.99	293.15
Stock Price 株価	¥(円)	488	283	538	470	1,333	831	1,293	727
Number of Stock issued 発行株数(含:自己株式)	Thousand Shares(千株)	386,263	386,263	386,263	386,263	376,263	376,263	376,263	370,463
Total Stock Value 時価総額	¥million/百万円	188,496	109,242	202,457	176,815	501,297	307,806	486,047	269,175
Personal Shareholders Ratio 個人投資家持株比率	%	21.9	25.5	22.9	25.1	16.3	21.3	14.4	21.2
Foreign Shareholders Ratio 外国人投資家持株比率	%	23.4	16.8	21.7	25.7	29.9	28.3	31.6	24.8
Price Book Vale Ratio(PBR) 株価純資産倍率	Times(倍)	0.99	0.62	1.14	0.98	2.30	1.27	2.07	1.13

5. Management Index 管理指標

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9	
Shareholders` equity to total assets 自己資本比率	%	41.14	42.09	43.13	43.98	46.77	45.32	46.97	42.19
Return on equity 自己資本利益率(ROE)	%	0.44	-	-	3.02	12.54	9.32	6.10	0.39
Interest accruing debt 有利子負債推移		156,544	141,448	135,089	117,534	104,432	129,470	109,024	148,992
Finance 金融収支		△ 2,573	△ 1,722	△ 1,637	△ 1,149	△ 840	△ 975	△ 142	△ 642
Free Cash Flow フリーキャッシュフロー		12,409	20,256	3,371	24,608	22,662	△ 5,544	△ 825	△ 19,992
Asset turnover ratio 総資産回転率	Turns(回転)	0.75	0.75	0.80	0.88	1.08	1.20	1.27	1.20

6. Capital Expenditure, Depreciation, R&D 設備投資、減価償却、研究開発費

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9	
Capital expenditure 設備投資		40,400	23,493	21,046	21,506	24,598	32,412	15,861	21,001
Depreciation 減価償却費		30,322	26,592	25,532	22,982	22,791	26,931	12,164	14,165
R&D expenditures 研究開発費		11,900	11,300	12,200	12,100	12,200	12,291	5,900	-

Consolidated 連結

7. Information By Geographic Area 所在地別情報

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Sales 売上高	348,677	316,909	331,325	360,752	503,090	645,984	316,021	338,459
Japan 日本	278,614	260,852	263,973	280,171	343,263	416,317	202,442	210,730
Asian Countries アジア	49,451	46,281	55,758	68,161	110,548	153,897	76,165	76,170
Others その他	20,610	9,775	11,594	12,420	49,278	75,769	37,414	51,557
Trading by Segments セグメント間取引	60,573	63,977	89,616	108,238	164,708	189,592	93,373	106,798
Operating Profit 営業利益	21,427	8,887	13,359	16,763	39,757	34,507	20,795	11,275
Japan 日本	16,795	4,773	4,465	5,756	25,301	28,009	14,705	12,786
Asian Countries アジア	3,762	4,470	8,374	10,971	13,606	3,692	4,037	△ 2,106
Others その他	318	△ 353	17	268	1,536	2,543	2,034	624
Adjustment 調整	550	△ 3	501	△ 232	△ 686	262	18	△ 28
Assets 資産	463,623	421,633	412,316	413,684	465,366	536,766	-	-
Japan 日本	332,978	302,898	287,902	266,815	296,838	311,236	-	-
Asian Countries アジア	67,440	54,766	54,536	59,315	87,537	112,979	-	-
Others その他	35,277	5,940	4,078	38,554	35,353	63,180	-	-
Adjustment 調整	27,927	58,027	65,799	48,999	45,636	49,370	-	-

8. Information By Business Segments セグメント別情報

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Telecom 情報通信								
Net Sales 売上高	123,341	97,809	82,174	71,686	100,351	117,744	57,116	59,597
Fiber&Cable ファイバ・ケーブル	77,200	53,500	43,712	28,316	31,506	36,255	17,461	18,277
Equipments & Components 光機器部品	33,300	31,900	29,281	34,933	47,497	54,568	26,820	27,522
Engineering 工事	12,841	12,409	9,179	8,435	21,348	26,921	12,833	13,797
Operating Profit 営業利益	16,780	4,090	△ 120	△ 2,706	9,595	13,626	7,178	6,224
Capital Expenditure 設備投資	21,200	4,239	5,130	3,530	3,118	5,262	-	-
Depreciation 減価償却費	11,300	11,108	8,848	7,036	5,207	4,399	-	-
Impairment Loss 減損損失	-	-	18	3,394	754	0	-	-
Total Assets 総資産	112,738	87,181	74,729	93,050	91,049	82,073	-	-
Electronics & Auto 電子電装								
Sales 売上高	101,570	98,019	124,415	143,708	197,635	240,950	119,809	128,652
Flexible Printed Circuit FPC	32,400	37,400	53,200	70,981	89,608	90,012	44,164	47,748
Connectors コネクタ	15,700	17,900	22,800	25,769	29,332	37,689	19,153	17,022
Others その他	27,570	19,019	19,515	21,907	49,583	72,727	35,579	30,452
Sub-Total 小計	75,670	74,319	95,515	118,658	168,523	200,427	98,897	95,223
Auto 自動車関連	25,900	23,700	28,900	25,050	29,112	40,523	20,912	33,431
Operating Profit 営業利益	5,967	5,045	13,336	18,671	24,716	12,391	8,739	△ 1,337
Capital Expenditure 設備投資	9,600	5,594	12,657	14,575	17,675	22,115	-	-
Depreciation 減価償却費	9,400	6,909	7,497	9,021	11,486	16,856	-	-
Impairment Loss 減損損失	-	-	94	140	452	47	-	-
Total Assets 総資産	79,846	79,149	87,097	98,235	129,693	173,187	-	-

*Continue to next page 次頁に続く

Consolidated 連結

(¥ million/百万円)

		2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Metal Cable & Systems ケーブル・機器関連									
	Sales 売上高	114,340	110,654	112,476	131,271	191,544	273,016	130,731	141,083
	Operating Profit 営業利益	△ 2,087	△ 913	△ 2,101	△ 1,718	2,353	4,977	3,262	4,260
	Capital Expenditure 設備投資	2,300	2,441	1,446	1,852	1,851	2,605	-	-
	Depreciation 減価償却費	7,100	5,579	5,503	3,380	2,428	2,309	-	-
	Impairment Loss 減損損失	-	-	13,272	-	10	191	-	-
	Total Assets 総資産	118,676	110,464	96,820	89,385	105,693	137,468	-	-
Others その他									
	Sales 売上高	9,425	10,425	12,259	14,086	13,558	14,273	8,365	9,125
	Operating Profit 営業利益	628	655	2,186	2,597	3,069	3,617	1,600	2,099
	Capital Expenditure 設備投資	5,300	9,172	740	141	195	543	-	-
	Depreciation 減価償却費	1,100	1,436	2,151	1,935	1,691	1,523	-	-
	Impairment Loss 減損損失	-	-	2,517	5	298	9	-	-
	Total Assets 総資産	31,356	42,262	40,827	37,326	37,377	37,897	-	-
Corp. 全社									
	Capital Expenditure 設備投資	2,000	2,045	1,071	1,406	1,755	1,885	-	-
	Depreciation 減価償却費	1,500	1,559	1,531	1,609	1,977	1,843	-	-

Consolidated 連結

9. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Sales 売上高	348,677	316,909	331,325	360,752	503,090	645,984	316,021	338,459
Cost of Sales 売上原価	270,074	254,097	263,523	289,301	398,809	540,442	260,121	288,282
Gross Profit 売上総利益	78,603	62,811	67,802	71,450	104,280	105,541	55,900	50,176
S&GA Expenses 販売費及び一般管理費	57,176	53,924	54,443	54,687	64,523	71,034	35,104	38,901
Income(loss) from Operations 営業利益(損失)	21,427	8,887	13,359	16,763	39,757	34,507	20,795	11,275
Other Income 営業外収益	3,268	2,722	3,755	4,597	3,554	5,013	2,499	2,608
Interest and Dividend Income 受取利息及び配当金	1,330	1,403	1,046	1,111	1,298	1,933	1,224	1,206
Earnings in Equity method Aff. 持分法による投資利益	-	-	1,778	1,349	644	869	258	599
Others 雑収入	1,938	1,318	930	2,136	1,611	2,209	1,016	802
Other Expense 営業外費用	11,405	11,471	6,710	7,504	6,870	6,748	2,793	5,099
Interest Expense & Discount 支払利息及び割引料	3,903	3,126	2,683	2,260	2,139	2,909	1,366	1,848
Loss in Equity method Aff. 持分法による投資損失	654	4,245	-	-	-	-	-	-
Others 雑損失	6,847	4,099	4,026	5,243	4,731	3,839	1,427	3,250
Income(loss) Before Tax 経常利益(損失)	13,290	138	10,404	13,856	36,441	32,772	20,501	8,784
Extra-Ordinary Profit 特別利益	3,855	6,993	980	8,550	3,433	761	333	122
Extra-Ordinary Loss 特別損失	13,841	15,686	21,744	10,573	3,624	786	401	56
Income(loss) Before Tax and Others 税金等調整前利益(損失)	3,303	△ 8,554	△ 10,358	11,834	36,250	32,747	20,433	8,850
Income-Taxes -Current 法人税、住民税、事業税	6,408	2,821	4,170	3,210	6,622	7,429	4,232	2,493
Income-Taxes-Deferred 法人税等調整額	△ 4,477	△ 5,987	△ 9,169	△ 3,748	4,814	2,833	799	5,514
Minority Interest Conso.Sub. 少数株主損益	527	241	△ 2,801	△ 537	△ 176	1,000	1,099	△ 78
Net Income(loss) 当期(中間)純利益(損失)	844	△ 5,630	△ 2,557	5,412	24,989	21,484	14,301	921

10. Balance Sheet 貸借対照表

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Assets] [資産の部]								
Current Assets 流動資産	165,525	153,416	151,484	185,883	227,946	263,746	255,242	284,008
Cash and Deposits 現金及び預金	14,279	13,357	3,211	24,415	25,353	22,117	24,936	19,028
Notes & Account Receivables 受取手形及び売掛金	96,054	92,634	99,491	110,859	139,817	157,488	152,955	169,385
Inventories たな卸資産	43,249	37,504	38,273	35,938	43,876	55,016	56,407	67,556
Deferred Income Taxes 繰延税金資産	4,593	3,654	4,014	6,176	5,889	6,205	4,875	6,742
Other Current Assets その他流動資産	8,764	7,523	7,873	10,121	14,479	24,527	17,584	22,921
Allowance for doubtful accounts 貸倒引当金	△ 1,449	△ 1,289	△ 1,380	△ 1,626	△ 1,469	△ 1,609	△ 1,517	△ 1,625
Fixed Assets 固定資産	297,678	267,875	260,640	225,640	237,384	273,020	244,247	280,980
Tangible Fixed Assets 有形固定資産	187,047	175,416	153,517	135,655	137,761	160,280	146,814	163,210
Intangible Fixed Assets 無形固定資産	3,822	5,975	3,972	3,924	2,830	11,350	2,887	11,044
Investments & Advances 投資その他の資産	106,808	86,482	103,151	86,060	96,793	101,389	94,546	106,724
Deferred Assets 繰延資産	420	341	191	95	35	-	17	-
Adjustment on foreign currency financial statement translation 為替換算調整勘定	-	-	-	-	-	-	-	-
Total Assets 資産合計	463,623	421,633	412,316	411,619	465,366	536,766	499,507	564,988

*Continue to next page 次頁に続く

Consolidated 連結

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Liabilities] 〔負債の部〕								
Current Liabilities 流動負債	139,249	118,026	134,815	143,355	171,912	210,247	202,409	221,738
Notes & Account Payables 支払手形及び買掛金	45,921	44,066	46,245	61,584	81,198	94,281	93,185	104,624
Short Term Loans 短期借入金	57,139	35,728	51,020	42,899	44,558	56,731	51,791	65,726
Commercial Paper コマーシャル・ペーパー	-	-	-	-	2,000	5,000	3,000	6,000
Bond(Current Portion) 社債(1年内償還)	1,278	9,996	10,000	10,000	10,000	20,000	20,000	10,000
Provision For Directors Bonus 役員賞与引当金	-	-	-	-	-	95	-	-
Other Current Liabilities その他の流動負債	34,909	28,235	27,549	28,872	34,155	34,139	34,432	35,387
Fixed Liabilities 固定負債	122,319	115,717	92,992	80,963	69,622	71,880	54,534	93,283
Bonds 社債	69,996	60,000	50,000	40,000	30,000	20,000	20,000	20,000
Long Term Loans 長期借入金	28,130	35,723	24,068	24,635	17,873	27,739	14,232	47,266
Deferred Taxes Liability 繰延税金負債	4,574	1,070	740	366	5,142	7,271	3,771	9,219
Accrued retirement benefit for Employees 退職給与引当金	10,533	7,846	6,815	5,351	5,571	5,655	5,615	5,694
Accrued retirement benefit for Directors 役員退職慰労引当金	907	822	829	944	131	51	81	44
Accrued loss on guaranty 債務保証損失引当金	-	-	-	-	269	-	-	-
Other Fixed Liabilities その他の固定負債	8,177	10,253	10,537	9,666	10,634	11,163	10,833	11,059
Total Liabilities 負債合計	261,568	233,744	227,807	224,319	241,535	282,127	256,944	315,022
[Minority Interests] 〔少数株主持分〕								
Minority Interests 少数株主持分	11,319	10,414	6,656	6,270	6,161			
[Shareholders' Equity] 〔資本の部〕								
Common Stock 資本金	53,075	53,075	53,075	53,075	53,075	53,075		
Additional Paid-in Capital 資本剰余金	54,944	54,957	54,957	54,958	54,958	54,958		
Retained Earnings 利益剰余金	84,248	77,779	74,900	78,240	96,005			
Unrealized Gains on Investments Securities その他有価証券評価差額金	6,131	2,653	11,196	11,015	20,721			
Foreign Currency Translation Adjustment 為替換算調整勘定	△ 7,648	△ 10,896	△ 11,814	△ 11,729	△ 6,927			
Treasury Stock 自己株式	△ 16	△ 96	△ 4,462	△ 4,530	△ 164			
Total Shareholders' Equity 資本合計	190,735	177,474	177,852	181,029	217,669			
Total Liabilities & Shareholders' Equity 負債・少数株主持分及び資本合計	463,623	421,633	412,316	411,619	465,366			

Consolidated 連結

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Net Assets] 〔純資産の部〕								
Common Stock 資本金						53,075	53,075	53,075
Additional Paid-in Capital 資本剰余金						54,960	54,959	54,957
Retained Earnings 利益剰余金						117,447	112,144	111,365
Treasury Stock 自己株式						△ 5,256	△ 262	△ 140
Unrealized Gains on Investments Securities その他有価証券評価差額金						20,821	18,976	19,605
Deferred profit and loss of hedge 繰延ヘッジ損益						△ 44	64	157
Foreign Currency Translation Adjustment 為替換算調整勘定						2,241	△ 4,332	△ 635
Minority Interests 少数株主持分						11,392	7,936	11,579
Total Net Assets 純資産合計						254,638	242,562	249,966
Total Liabilities & Net Assets 負債純資産合計						536,766	499,507	564,988

Consolidated 連結

11. Cash Flow Statement キャッシュフローステートメント

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Cash Flows from Operating Activities 営業活動によるキャッシュフロー	49,166	29,456	22,298	39,537	39,254	39,257	17,989	1,616
Income before Income Taxes and Minority Interests in Net Income of Consolidated Subsidiaries 税金等調整前当期純利益	3,303	△ 8,554	△ 10,358	11,834	36,250	32,747	20,433	8,850
Depreciation 減価償却費	30,322	26,592	25,532	22,982	22,791	26,931	12,164	14,165
Impairment Loss 減損損失			15,902	3,572	1,515	247	177	36
Amortization of Good will のれん償却額							-	490
Increase in Reserves and Provisions 引当金の増加額	221	△ 3,052	△ 1,286	△ 1,499	△ 677	△ 723	△ 720	△ 112
Interest and Dividend Income 受取利息及び受取配当金	△ 1,330	△ 1,403	△ 1,046	△ 1,111	△ 1,298	△ 1,933	△ 1,224	△ 1,206
Interest Expense 支払利息	3,903	3,126	2,683	2,260	2,139	2,909	1,366	1,848
Equity in Losses(Earnings) of An Unconsolidated Subsidiary and affiliates Charges in 持分法による投資損益	654	4,245	△ 1,778	△ 1,349	△ 644	△ 869	△ 258	△ 599
Gains on Sale of Marketable Securities,net 投資有価証券売却益	-	△ 2,396	△ 807	△ 818	-	△ 258	-	△ 15
Loss on disposal other than tangible,intangible fixed assets 有形・無形固定資産除廃却損	-	7,418	2,402	2,058	1,132	646	172	230
Gains on Sale of tagible,intangible fixed assets 有形・無形固定資産売却益	-	-	-	-	△ 2,819	49	-	△ 6
Receivables 売上債権の増減額	28,899	3,236	△ 7,687	1,794	△ 25,311	△ 9,484	△ 11,982	△ 13,743
Inventories たな卸資産の増減額	6,381	5,122	△ 996	1,672	△ 6,704	△ 3,606	△ 10,103	△ 13,291
Payables 仕入債務の増減額	△ 16,036	△ 1,250	2,589	5,036	16,208	5,681	11,280	11,427
Other,net その他	4,950	532	1,385	△ 1,588	2,742	△ 3,966	1,355	△ 1,742
Sub-Total 小計	61,271	33,617	26,533	44,843	45,325	48,370	22,662	6,330
Interest and Dividend Income Received 利息及び配当金の受取額	3,746	2,288	1,236	1,096	1,281	1,932	1,216	1,465
Interest Paid 利息の支払額	△ 3,967	△ 3,171	△ 2,701	△ 2,348	△ 2,188	△ 2,849	△ 1,367	△ 1,934
Income taxes paid 法人税等の支払額	△ 11,883	△ 3,278	△ 2,770	△ 4,053	△ 5,165	△ 8,196	△ 4,521	△ 4,244

*Continue to next page 次頁に続く

Consolidated 連結

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	(¥ million/百万円)	
							2006/9	2007/9
Cash Flows from Investing Activities 投資活動によるキャッシュフロー	△ 40,724	△ 12,371	△ 21,628	△ 17,189	△ 18,731	△ 47,710	△ 20,180	△ 23,456
Payment for Purchase of Marketable Securities 有価証券の取得による支出	0	-	-	-	-	-	-	-
Proceeds from Sales of Marketable Securities 有価証券売却による収入	-	-	-	-	-	-	-	-
Payment for purchase of property, plant and equipment and other assets 有形・無形固定資産の取得による支出	△ 42,964	△ 27,062	△ 23,521	△ 20,669	△ 23,441	△ 35,579	△ 19,017	△ 20,934
Proceeds from sale of property, plant and equipment and other assets 有形・無形固定資産の売却による収入	4,362	4,822	1,010	3,290	4,009	880	444	384
Proceeds from Redemption of Investment Marketable Securities 投資有価証券の償還による収入	-	2,504	24	-	3,339	-	-	1,000
Proceeds from Sale of Investment Marketable Securities 投資有価証券の売却による収入	792	8,667	1,878	1,637	-	374	-	208
Payment for Purchase of Investment Marketable Securities 投資有価証券の取得による支出	△ 1,676	△ 2,249	△ 1,238	△ 14,255	△ 211	△ 2,173	△ 1,281	△ 3,178
Proceeds from Transfer of Business 営業譲渡による収入				13,238	-	-	-	-
Payment for Loan 貸付金の貸付による支出					-	△ 2,182	-	△ 1,150
Proceeds from Collection of a loan 貸付金の回収による収入					-	3,881	-	466
Payment for Purchase of Subsidiary stocks with a change of a range of consolidated subsidiary 連結の範囲の変更を伴う子会社株式の取得による支出					-	△ 11,210	-	-
Payment for Purchase of Subsidiary stocks 連結子会社株式の追加取得による支出					-	△ 1,190	-	△ 0
Other, net その他	△ 1,237	945	218	△ 430	△ 2,427	△ 510	△ 325	△ 250
Cash Flows from Financing Activities 財務活動によるキャッシュフロー	△ 17,878	△ 17,631	△ 10,873	△ 19,854	△ 19,817	1,271	△ 1,814	19,015
Net increase(decrease) in short-term loans 短期借入金の純増減額	△ 3,209	△ 14,918	8,777	△ 1,296	△ 3,822	3,911	3,674	9,603
Net increase(decrease) in commercial paper コマーシャル・ペーパーの純増減額	△ 10,000	-	-	-	2,000	3,000	1,000	1,000
Increase in long-term loans 長期借入れによる収入	14,632	5,909	3,277	5,208	138	15,053	43	21,197
Repayment of long-term loans 長期借入金の返済による支出	△ 14,487	△ 4,975	△ 7,021	△ 10,792	△ 5,271	△ 11,426	△ 4,042	△ 1,109
Redemption of bonds 社債の償還による支出	△ 11,287	△ 1,278	△ 9,996	△ 10,000	△ 10,000	△ 10,000	-	△ 10,000
Proceeds from issuance of bonds 社債の発行による収入	10,000	-	-	-	-	10,000	-	-
Cash Dividends Paid 親会社による配当金の支払額	△ 3,089	△ 1,351	△ 1,158	△ 2,257	△ 2,633	△ 4,136	△ 2,256	△ 1,852
Treasury 自己株式の取得による支出			△ 4,367	△ 63	△ 112	△ 5,098	△ 99	△ 41
Other, net その他	△ 437	△ 1,018	△ 385	△ 652	△ 116	△ 31	△ 133	217
Effects of exchange rate changes on cash and cash equivalents 現金及び現金同等物に係る換算差額	△ 116	△ 362	34	△ 71	65	319	110	△ 287
Changes in Cash and Cash Equivalents 現金及び現金同等物の増減額	△ 9,552	△ 909	△ 10,169	2,420	770	△ 6,863	△ 3,894	△ 3,110
Cash and Cash Equivalents at Beginning of Year 現金及び現金同等物の期首残高	23,314	14,097	13,265	3,211	24,415	25,353	25,353	22,117
Increase in Cash and Cash Equivalents due to cancellation of 3 months difference of Consolidated overseas Subsidiaries 連結子会社の会計期間変更による現金及び現金同等物の増加額	-	-	-	-	-	3,284	3,284	-
Increase in Cash and Cash Equivalents due to Inclusion of a Consolidated Subsidiary 新規連結に伴う現金及び現金同等物の増加額	335	77	114	18,783	167	342	193	-
Cash and Cash Equivalents at End of Year 現金及び現金同等物の期末残高	14,097	13,265	3,211	24,415	25,353	22,117	24,936	19,006

Non-Consolidated 単体

12. Sales, Income 売上高・利益

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Net sales 売上高	259,197	233,184	249,224	274,601	338,079	410,805	200,103	212,030
Operating income(loss) 営業利益(損失)	12,620	27	120	2,046	16,206	16,264	8,181	6,493
Ordinary income(loss) 経常利益(損失)	8,715	1,404	3,012	4,871	18,351	20,784	11,395	10,173
Net income(loss) 当期(中間)純利益(損失)	△ 841	△ 2,122	△ 8,534	943	11,417	16,077	9,593	5,606
EBITDA	25,267	18,481	16,815	16,238	27,179	29,335	15,406	14,788
Copper 銅量	148.30	150.79	169.46	178.89	184.59	192.37	93.52	94.40
Aluminum アルミ量	5.30	4.86	4.41	4.04	4.00	0.14	0.10	0.03

* EBITDA=Earnings Before Interest, Taxes, Depreciation and Amortization

EBITDA=経常利益+支払金利+減価償却費(EBITDA=Ordinary income+Interest payment+Depreciation)

13. Number Of Employees 従業員数

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Number of employees 従業員数	3,022	2,902	2,671	2,393	2,318	2,365	2,378	2,430

14. Assets 資産

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Net Assets (Shareholders' Equity) 純資産額(株主資本)	159,929	153,025	147,216	145,655	163,677	170,707	169,165	173,377
Total Assets 総資産額	326,989	291,300	287,308	278,970	314,451	355,241	338,082	377,131

Non-Consolidated 単体

15. Information for Investors 投資家向け情報

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Earning Per Shares(EPS) 1株当り当期(中間)純利益(損失)	(¥/円) Δ 2.18	Δ 5.50	Δ 22.42	2.51	30.14	42.86	25.51	15.13
Dividends per Shares 1株当り配当金	(¥/円) 7.00	3.00	3.00	6.00	10.00	10.00	5.00	5.00
Book value Per Share(BPS) 1株当り純資産額	(¥/円) 414.07	396.42	391.21	387.17	435.02	460.86	449.89	468.13
Price earnings ratio(PER) 株価収益率(倍)	Times (倍) -	-	-	187.25	44.23	19.39	50.69	48.05
Stock Price 株価	(¥/円) 488	283	538	470	1,333	831	1,293	727
Number of Stock issued 発行株数(除:自己株式)	Thousand Shares (千株) 386,263	386,017	376,315	376,203	376,067	370,403	376,009	370,357
Total Stock Value 時価総額	¥million/百万円 188,496	109,242	202,457	176,815	501,297	307,805	486,180	269,249
Personal Shareholders Ratio 個人投資家持株比率	% 21.9	25.5	22.9	25.1	16.3	21.3	14.4	21.2
Foreign Shareholders Ratio 外国人投資家持株比率	% 23.4	16.8	21.7	25.7	29.9	28.3	31.6	24.8
Price Book Vale Ratio(PBR) 株価純資産倍率	Times (倍) 1.18	0.71	1.38	1.21	3.06	1.80	2.87	1.55

16. Common Stock 資本金

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Common Stock 資本金	53,075	53,075	53,075	53,075	53,075	53,075	53,075	53,075
Common Stock Issued 発行済株式数(除:自己株式)	386,263	386,017	376,315	376,203	376,067	370,403	376,009	370,357

17. Capital Expenditure, Depreciation, 設備投資、減価償却

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Capital expenditure 設備投資	20,439	6,803	6,693	6,135	6,225	7,855	3,906	5,025
Depreciation 減価償却費	16,110	15,269	12,126	10,067	7,771	7,345	3,468	3,882

Non-Consolidated 単体

18. Information By Business Segments セグメント別情報

(¥ million/百万円)

		2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Telecom 情報通信									
Net Sales 売上高		110,583	84,647	69,326	62,969	75,329	72,654	33,817	36,029
Fiber&Cable ファイバ・ケーブル		73,740	51,255	39,296	25,821	34,742	30,110	14,841	14,391
Equipments & Components 光機器部品		26,859	21,695	21,207	27,037	31,747	32,926	15,931	16,105
Engineering 工事		9,984	11,697	8,824	10,111	8,841	9,618	3,045	5,531
Electronics & Auto 電子電装									
Sales 売上高		56,843	58,691	79,163	94,706	137,024	136,599	69,101	69,919
Flexible Printed Circuit (FPC)		21,827	27,642	43,357	57,486	64,963	60,990	29,805	36,780
Connectors コネクタ		0	2,025	2,769	5,452	12,765	15,278	7,926	7,268
Others その他		12,268	8,648	8,600	9,962	33,889	34,096	18,001	12,740
Sub-Total 小計		34,095	38,315	54,726	72,900	111,617	110,364	55,732	56,788
Auto 自動車関連		22,747	20,376	24,438	21,807	25,407	26,235	13,369	13,131
Metal Cable & Systems ケーブル・機器									
Sales 売上高		80,865	79,613	93,399	109,984	115,996	184,720	93,520	96,913
Others その他									
Sales 売上高		10,907	10,234	7,336	6,941	9,729	16,832	3,665	9,169

Non-Consolidated 単体

19. Profit & Loss Statement 損益計算書

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Sales 売上高	259,197	233,184	249,224	274,601	338,079	410,805	200,103	212,030
Cost of Sales 売上原価	212,601	201,067	218,096	242,227	293,586	366,915	178,282	190,472
Gross Profit 売上総利益	46,596	32,116	31,127	32,374	44,493	43,889	21,820	21,557
S&GA Expenses 販売費及び一般管理費	33,975	32,089	31,006	30,327	28,285	27,624	13,639	15,064
Income(loss) from Operations 営業利益(損失)	12,620	27	120	2,046	16,206	16,264	8,181	6,493
Other Income 営業外収益	2,754	6,550	7,719	8,398	7,116	8,211	4,758	7,145
Interest Income 受取利息	230	301	173	164	167	255	103	165
Dividend Income 配当金	2,061	5,356	7,390	7,443	6,300	7,116	4,310	6,694
Others 雑収入	462	893	156	790	648	839	344	285
Other Expense 営業外費用	6,660	5,173	4,828	5,573	4,971	3,692	1,543	3,466
Interest Expense 支払利息	2,006	1,807	1,677	1,340	1,057	1,206	543	731
Others 雑損失	4,653	3,365	3,151	4,232	3,913	2,486	999	2,734
Income(loss) Before Tax 経常利益(損失)	8,715	1,404	3,012	4,871	18,351	20,784	11,395	10,173
Extra-Ordinary Profit 特別利益	4,411	6,538	1,061	6,246	4,527	994	526	252
Extra-Ordinary Loss 特別損失	16,268	13,424	19,677	6,984	3,962	1,600	868	569
Income(loss) Before Tax and Others 税金等調整前純利益(損失)	△ 3,141	△ 5,482	△ 15,604	4,133	18,917	20,177	11,053	9,856
Income-Taxes-Current 法人税、住民税、事業税	4,060	1,170	1,200	570	1,300	1,680	1,300	△ 560
Income-Taxes-Deferred 法人税等調整額	△ 6,360	△ 4,530	△ 8,270	2,620	6,200	2,420	160	4,810
Net Income(loss) 当期(中間)純利益(損失)	△ 841	△ 2,122	△ 8,534	943	11,417	16,077	9,593	5,606

Non-Consolidated 単体

20. Balance Sheet 貸借対照表

(¥ million/百万円)

	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Assets] [資産の部]								
Current Assets 流動資産	128,416	118,412	115,241	117,573	147,807	175,965	168,692	189,983
Cash and Deposits 現金及び預金	4,312	6,286	417	1,269	4,241	5,548	401	2,059
Notes Receivables 受取手形	14,896	14,180	9,332	9,441	4,872	3,757	3,963	4,436
Account Receivables 売掛金	60,070	55,816	65,103	64,546	94,261	107,343	108,891	117,579
Securities 有価証券	-	-	-	-	-	-	-	-
Finished goods 製品	7,331	5,314	5,394	4,578	4,369	6,072	5,715	6,680
Raw materials 原材料	263	279	266	146	203	666	306	4,332
Work in process 仕掛品	14,085	11,652	9,738	6,118	6,503	7,559	8,324	8,936
Storage items 貯蔵品	482	499	421	309	280	356	257	351
Advance Payment 前払金	152	109	251	430	661	1,459	1,316	1,087
Advance Expenses 前払費用	453	234	376	339	363	587	474	488
Deferred Income Taxes 繰延税金資産	2,916	2,221	2,573	4,648	3,024	2,683	2,834	2,919
Unpaid payment 未収入金	5,666	5,468	5,775	8,101	12,364	19,197	14,730	19,375
Short term Loans 短期貸付金	17,201	16,196	15,401	17,391	16,553	20,504	21,359	21,338
Other Current Assets その他流動資産	761	382	325	374	108	228	114	397
Allowance for doubtful accounts 貸倒引当金	△ 177	△ 232	△ 137	△ 123	-	-	-	-

*Continue to next page 次頁に続く

Non-Consolidated 単体

							(¥ million/百万円)		
		2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
Fixed Assets 固定資産		198,572	172,887	172,066	161,397	166,644	179,276	169,390	187,147
	Tangible Fixed Assets 有形固定資産	103,835	88,936	71,645	51,961	48,588	48,272	48,813	49,042
	Buildings 建物	38,559	36,938	32,570	24,542	22,626	21,683	22,325	22,004
	Structures 構築物	3,172	2,924	1,790	1,507	1,474	1,472	1,490	1,402
	Machinery and equipment 機械装置	28,952	23,187	18,780	11,506	10,275	10,717	10,936	10,527
	Vehicles 車両運搬具	134	109	95	122	146	135	149	116
	Tools, furniture and fixtures 工具器具備品	5,026	4,214	3,627	3,535	3,462	3,572	3,467	3,491
	Land(Current Book Value) 土地(現在簿価)	19,917	19,614	12,674	9,555	9,290	9,281	9,290	9,256
	Construction in progress(Current Book Value) 建設仮勘定(現在簿価)	8,072	1,946	2,106	1,190	1,312	1,408	1,153	2,242
	Intangible Fixed Assets 無形固定資産	2,906	2,374	2,034	1,990	1,665	1,624	1,616	1,691
	Investments & Advances 投資その他の資産	91,830	81,576	98,387	107,446	116,390	129,379	118,961	136,412
	Total Assets 資産合計	326,989	291,300	287,308	278,970	314,451	355,241	338,082	377,131

*Continue to next page 次頁に続く

Non-Consolidated 単体

							(¥ million/百万円)		
							2006/9	2007/9	
[Liabilities] 〔負債の部〕		2002/3	2003/3	2004/3	2005/3	2006/3	2007/3		
Current Liabilities 流動負債		77,728	62,405	81,458	83,569	112,056	140,831	141,608	138,489
Notes Payables 支払手形		9,532	5,892	5,643	5,927	5,472	4,812	4,704	4,715
Account Payables, trade 買掛金		32,942	27,408	28,126	35,940	53,184	59,003	60,617	63,994
Short Term Loans 短期借入金		17,045	6,882	22,555	15,558	20,476	18,814	21,000	19,039
Commercial Paper コマーシャル・ペーパー		-	-	-	-	2,000	5,000	3,000	6,000
Bond(Current Portion) 社債(1年内償還)		-	9,996	10,000	10,000	10,000	20,000	20,000	10,000
Convertible bonds(Current Portion) 転換社債(1年内償還)		1,278	-	-	-	-	-	-	-
Accounts payable 未払金		326	856	264	660	83	111	69	104
Accrued business taxes 未払法人税等		669	424	326	305	1,404	1,105	1,387	301
Accrued expenses 未払費用		10,415	6,322	6,991	7,345	8,232	9,264	9,498	10,786
Advance received 前受金		3,199	2,614	3,749	2,605	2,740	1,871	2,268	1,997
Deposit Money 預り金		2,024	1,849	3,650	4,853	8,388	18,137	16,525	18,481
Provision For Directors Bonus 役員賞与引当金		-	-	-	-	-	60	-	-
Other Current Liabilities その他の流動負債		294	158	150	373	73	2,652	2,535	3,069
Fixed Liabilities 固定負債		89,331	75,868	58,633	49,745	38,717	43,701	27,309	65,264
Bonds 社債		60,000	60,000	50,000	40,000	30,000	20,000	20,000	20,000
Convertible Bond 転換社債		9,996	-	-	-	-	-	-	-
Long Term Loans 長期借入金		13,162	11,778	5,660	8,733	3,642	16,678	3,680	36,352
Accrued retirement benefit for Employees 退職給付引当金		5,113	3,072	1,812	-	-	-	-	-
Accrued retirement benefit for Directors 役員退職慰労引当金		624	551	506	556	-	-	-	-
Accrued loss on guaranty 債務保証損失引当金		-	-	-	-	269	5	-	239
Long Term Accounts payable 長期末払金		-	-	-	-	440	-	-	269
Downpayment/Security Deposit 預り敷金・保証金		435	467	654	454	443	862	442	448
Deferred Taxes Liability 繰延税金負債		-	-	-	-	3,920	6,155	2,782	7,941
Other Fixed Liabilities その他の固定負債		-	-	-	-	-	-	403	13
Total Liabilities 負債合計		167,060	138,274	140,092	133,314	150,773	184,533	168,917	203,753

*Continue to next page 次頁に続く

Non-Consolidated 単体

							(¥ million/百万円)	
	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Shareholders' Equity] [資本の部]								
Common Stock 資本金	53,075	53,075	53,075	53,075	53,075			
Additional Paid-in Capital 資本剰余金	54,944	54,944	55,102	55,102	55,103			
Paid-in income 利益剰余金	45,941	42,470	32,778	31,498	35,804			
Unrealized Gains on Investments Securities その他有価証券評価差額金	5,980	2,614	10,706	10,481	19,830			
Treasury Stock 自己株式	△ 13	△ 79	△ 4,446	△ 4,502	△ 136			
Total Shareholders' Equity 資本合計	159,929	153,025	147,216	145,655	163,677			
Total Liabilities & Shareholders' Equity 負債・資本合計	326,989	291,300	287,308	278,970	314,451			

Non-Consolidated 単体

							(¥ million/百万円)	
	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2006/9	2007/9
[Net Assets] [純資産の部]								
Common Stock 資本金						53,075	53,075	53,075
Additional Paid-in Capital 資本剰余金						55,105	55,104	55,102
Retained Earnings 利益剰余金						47,665	43,061	46,268
Treasury Stock 自己株式						△ 5,207	△ 213	△ 91
Unrealized Gains on Investments Securities その他有価証券評価差額金						20,080	18,210	19,025
Deferred profit and loss of hedge 繰延ヘッジ損益						△ 11	△ 73	△ 2
Total Net Assets 純資産合計						170,707	169,165	173,377
Total Liabilities & Net Assets 負債純資産合計						355,241	338,082	377,131

(将来情報についての注意事項)

本資料に記載されております業績予想・業績目標は、本資料作成時点における当社の経済状況、為替レートの変動等、業績に影響を与える要因をもとにした当社の仮定と判断に基づいて作成されており、実際の業績が予想、目標と大きく異なることもありえます。その主な要因は以下の通りです。

- 日本、その他のアジア諸国、米国、欧州等、主要市場の経済状況
- 為替相場の変動
- 急激な技術革新
- 株式相場変動
- 諸外国による貿易規制等
- 新製品・新技術開発
- 製品市況
- 他社との提携関係
- 当社及び当社グループ所有の有価証券等の時価変動
- 諸前提の変動

(Attention for forecasts and targets)

Please be advised that the actual results may be far away from the numbers and statements standing for our forecasts and targets in this booklet. Those are based on our assumption and prediction under our current circumstances such as our economical condition, fluctuations of currency exchange rates.

The factors may cause difference is as follows;

- Economical circumstances under the main world markets, such as Japan, other Asian countries, USA, and Europe
- Fluctuations of currency exchange rates
- Rapid development of technologies
- Fluctuations of stock exchange rates
- Laws and regulations of overseas countries
- Development of new products and technologies
- Conditions of consumer market
- Partnerships with other companies
- Change in market value of securities that Fujikura group companies own
- Change in various assumptions